



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	7th Coupon Payment for the Bond with the ISIN Code of TRSENSAE2619.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	24.10.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	01.12.2023

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	19.10.2026
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Ending Date of Sale	21.10.2024
Nominal Value of Capital Market Instrument Sold	2.200.000.000
Maturity Starting Date	21.10.2024
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1

Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSENSAE2619
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	20.01.2025	17.01.2025	20.01.2025	13,1448	52,7236	64,1073	289.185.600		Yes
2	21.04.2025	18.04.2025	21.04.2025	12,0784	48,4463	57,9908	265.724.800		Yes
3	21.07.2025	18.07.2025	21.07.2025	12,8946	51,7201	62,6565	283.681.200		Yes
4	20.10.2025	17.10.2025	20.10.2025	11,2201	45,0037	53,1936	246.842.200		Yes
5	19.01.2026	16.01.2026	19.01.2026	10,3711	41,5984	48,5568	228.164.200		Yes
6	20.04.2026	17.04.2026	20.04.2026	10,3275	41,4235	48,3215	227.205.000		Yes
7	20.07.2026	17.07.2026	20.07.2026	10,7188	42,993	50,4428	235.813.600		Yes
8	19.10.2026	16.10.2026	19.10.2026						
Principal/Maturity Date Payment Amount	19.10.2026	16.10.2026	19.10.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AA (Tr) Uzun Vadeli Ulusal Not	26.06.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

The 7th coupon payment for the TRSENSAE2619 ISIN code bond issued by our company has been completed as TL 235,813,600.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.