



## KAMUYU AYDINLATMA PLATFORMU

# YAPI VE KREDİ BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasaları - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

|                              |                                             |
|------------------------------|---------------------------------------------|
| Summary Info                 | Redemption of debt instrument issued abroad |
| Update Notification Flag     | Yes                                         |
| Correction Notification Flag | No                                          |
| Postponed Notification Flag  | No                                          |
| Subject of Notification      | Redemption                                  |

|                     |            |
|---------------------|------------|
| Board Decision Date | 25.12.2024 |
|---------------------|------------|

## Related Issue Limit Info

|                                    |                 |
|------------------------------------|-----------------|
| Currency Unit                      | USD             |
| Limit                              | 7.000.000.000   |
| Issue Limit Security Type          | Debt Securities |
| Sale Type                          | Oversea         |
| Domestic / Oversea                 | Oversea         |
| Capital Market Board Approval Date | 10.04.2025      |

## Capital Market Instrument To Be Issued Info

|                                                 |                          |
|-------------------------------------------------|--------------------------|
| Type                                            | Bond                     |
| Maturity Date                                   | 20.07.2026               |
| Maturity (Day)                                  | 368                      |
| Sale Type                                       | Oversea                  |
| The country where the issue takes place         | Hollanda                 |
| Central Securities Depository                   | Euroclear                |
| Nominal Value of Capital Market Instrument Sold | 15.000.000               |
| Maturity Starting Date                          | 17.07.2025               |
| Issue Exchange Rate                             | 1,1741                   |
| Interest Rate Type                              | Fixed Rate               |
| Traded in the Stock Exchange                    | No                       |
| Payment Type                                    | Foreign Exchange Payment |
| ISIN Code                                       | XS3121134491             |
| Coupon Number                                   | 1                        |
| Currency Unit                                   | EUR                      |

Coupon Payment Frequency

Single Coupon

Redemption Plan of Capital Market Instrument Sold

| Coupon Number                          | Payment Date | Was The Payment Made? |
|----------------------------------------|--------------|-----------------------|
| 1                                      | 20.07.2026   | Yes                   |
| Principal/Maturity Date Payment Amount | 20.07.2026   | Yes                   |

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

| Rating Company | Rating Note                                             | Rating Date | Is it Investment Grade? |
|----------------|---------------------------------------------------------|-------------|-------------------------|
| Fitch Ratings  | AA-(tur) - Ulusal Uzun Vadeli Notu (National Long Term) | 01.07.2025  | Yes                     |

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

The debt instrument issued by our Bank abroad in the amount of 15.000.000 EUR was redeemed. This statement has been translated into English and simultaneously announced for informational purposes. In the event of any discrepancy between the Turkish and the English versions, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.