



KAMUYU AYDINLATMA PLATFORMU

DENİZBANK A.Ş. Notification Regarding Issue Limit



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue Limit

Summary Info	The Issuance of Green/Sustainable debt instruments update
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	09.02.2026
Issue Limit	2.000.000.000
Currency Unit	USD
Issue Limit Security Type	Green/Sustainability Themed Capital Market Instruments (Debt Instrument)
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Application Date	13.02.2026
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	26.03.2026
Expiry Date of Issue Limit	26.03.2027

Additional Explanations

Ref: Our disclosures dated 03 April 2026, 13 February 2026 and 12 February 2026 With our related disclosures, regarding the issuance of bonds or other capital market instruments in the form of debt instruments planned to be realized by our Bank to be sold abroad, the update of the EMTN (Euro Medium Term Notes) program, which was established in 2020 with an amount of USD 3 billion, to a total amount of USD 5 billion to be used in conventional debt instrument issuances up to USD 3 billion or equivalent foreign currency or Turkish Lira and USD 2 billion in green/sustainable bonds or debt instrument issuances, was completed on July 17, 2026.

Supplementary Documents

Appendix: 1	DenizBank Yeşil-Sürdürülebilir Tahvil İhraç Belgesi_Onaylı 2026.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.