



KAMUYU AYDINLATMA PLATFORMU

AKBANK T.A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Coupon payment of Senior Unsecured Eurobond to Qualified Investors (XS2842188687)
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Payment
Reason of Correction	Rating Notu Güncellemesi

Board Decision Date	09.08.2023
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Related Issue Limit Info

Currency Unit	USD
Limit	2.000.000.000
Issue Limit Security Type	Green/Sustainability-Themed Capital Market Instruments
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	14.09.2023

Capital Market Instrument To Be Issued Info

Type	Sustainable Bond
Maturity Date	20.01.2030
Maturity (Day)	2.040
Sale Type	Oversea
The country where the issue takes place	İrlanda
Is The Issued Capital Market Instrument Green/ Sustainability-Themed?	Yes
Central Securities Depository	Euroclear/Clearstream
Nominal Value of Capital Market Instrument Sold	457.345.000
Maturity Starting Date	20.06.2024
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	Yes
Payment Type	Foreign Exchange Payment

ISIN Code	XS2842188687
Coupon Number	12
Currency Unit	USD
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	20.07.2024	Yes
2	20.01.2025	Yes
3	20.07.2025	Yes
4	20.01.2026	Yes
5	20.07.2026	Yes
6	20.01.2027	
7	20.07.2027	
8	20.01.2028	
9	20.07.2028	
10	20.01.2029	
11	20.07.2029	
12	20.01.2030	
Principal/Maturity Date Payment Amount	20.01.2030	

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Rating	AA-(tur)- Ulusal Uzun Vadeli Notu	10.06.2026	Yes

Does the capital market instrument have a rating note?	Yes
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Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Rating	B	07.06.2024	No

Does the originator have a rating note?	No
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Additional Explanations

Reference: a) Public disclosure dated 13.06.2024, b) Public disclosure dated 13.06.2024, c) Public disclosure dated 21.06.2024. Detailed in the referenced disclosures, the coupon payment dated on 20.07.2026 has been completed. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.