



KAMUYU AYDINLATMA PLATFORMU

DESTEK YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFDSTK72620 ISIN Kodlu Finansman Bonosu İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	13.10.2025
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	13.11.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	21.07.2026
Maturity (Day)	179
Sale Type	Private Placement
Intended Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	13.11.2025
Title Of Intermediary Brokerage House	DESTEK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	23.01.2026
Ending Date of Sale	23.01.2026
Nominal Value of Capital Market Instrument Sold	200.000.000
Maturity Starting Date	23.01.2026
Issue Price	0,82921

Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	20,60
Interest Rate - Yearly Simple (%)	42
Interest Rate - Yearly Compound (%)	46,51
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRFDSTK72620
Coupon Number	0
Principal/Maturity Date Payment Amount	200.000.000
Redemption Date	21.07.2026
Record Date	20.07.2026
Was The Payment Made?	Yes
Payment Date	21.07.2026
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes
-------------------------------------	-----

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Saha Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş.	Uzun Vadeli Ulusal Kredi Derecelendirme Notu: TR BBB+ Görünüm: Stabil Kısa Vadeli Ulusal Kredi Derecelendirme Notu: TR A2 Görünüm: Stabil	12.09.2025	Yes

Does the capital market instrument have a rating note?	No
--	----

Does the originator have a rating note?	No
---	----

Additional Explanations

Kurumumuzun 2.000.000.000 TL tutarındaki ihraç tavanı içerisinde kalmak kaydıyla yurt içinde tahsisli veya nitelikli yatırımcılara ihraç edilecek borçlanma araçlarına ilişkin ihraç belgesi, Sermaye Piyasası Kurulu'nun 13.11.2025 tarih ve 59/2108 sayılı kararı ile onaylanmıştır. Bu kapsamda Destek Yatırım Menkul Değerler A.Ş.'nin 2.000.000.000 TL ihraç tavanı içerisinde 200.000.000 TL nominal değerli finansman bonosunun 21.07.2026 tarihinde itfa işlemi gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.