



## KAMUYU AYDINLATMA PLATFORMU

# PASHA YATIRIM BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

|                              |                                                                                                                                        |
|------------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| Summary Info                 | PASHA Yatırım Bankası A.Ş.Worqcompany Varlık Finansmanı Fonu tarafından gerçekleştirilen Varlığa Dayalı Menkul Kıymet İhracı (110 mn ) |
| Update Notification Flag     | No                                                                                                                                     |
| Correction Notification Flag | No                                                                                                                                     |
| Postponed Notification Flag  | No                                                                                                                                     |
| Subject of Notification      | Completion of the Sale                                                                                                                 |

|                     |            |
|---------------------|------------|
| Board Decision Date | 02.07.2026 |
|---------------------|------------|

## Related Issue Limit Info

|                                    |                                              |
|------------------------------------|----------------------------------------------|
| Currency Unit                      | TRY                                          |
| Limit                              | 1.500.000.000                                |
| Issue Limit Security Type          | ABS-ACB                                      |
| Sale Type                          | Private Placement-Sale To Qualified Investor |
| Domestic / Oversea                 | Domestic                                     |
| Capital Market Board Approval Date | 03.07.2026                                   |

## Capital Market Instrument To Be Issued Info

|                                                 |                             |
|-------------------------------------------------|-----------------------------|
| Type                                            | Asset Backed Securities     |
| Maturity Date                                   | 20.10.2026                  |
| Maturity (Day)                                  | 90                          |
| Sale Type                                       | Sale To Qualified Investor  |
| Intended Nominal Amount                         | 110.000.000                 |
| Intended Maximum Nominal Amount                 | 110.000.000                 |
| The country where the issue takes place         | Türkiye                     |
| Approval Date of Tenor Issue Document           | 14.07.2026                  |
| Title Of Intermediary Brokerage House           | PASHA YATIRIM BANKASI A.Ş.  |
| Central Securities Depository                   | Merkezi Kayıt Kuruluşu A.Ş. |
| Starting Date of Sale                           | 20.07.2026                  |
| Ending Date of Sale                             | 21.07.2026                  |
| Nominal Value of Capital Market Instrument Sold | 110.000.000                 |

|                                            |                                                               |
|--------------------------------------------|---------------------------------------------------------------|
| <b>Maturity Starting Date</b>              | 22.07.2026                                                    |
| <b>Issue Price</b>                         | 1                                                             |
| <b>Interest Rate Type</b>                  | Fixed Rate                                                    |
| <b>Interest Rate - Yearly Simple (%)</b>   | 51                                                            |
| <b>Interest Rate - Yearly Compound (%)</b> | 61,67                                                         |
| <b>Traded in the Stock Exchange</b>        | Yes                                                           |
| <b>Payment Type</b>                        | TL Payment                                                    |
| <b>ISIN Code</b>                           | TRPPSHWE2611                                                  |
| <b>Originator</b>                          | WORQCOMPANY DIŞ TİCARET ANONİM ŞİRKETİ                        |
| <b>Founder</b>                             | PASHA Yatırım Bankası A.Ş.                                    |
| <b>Issuer Fund</b>                         | PASHA Yatırım Bankası A.Ş. Worqcompany Varlık Finansmanı Fonu |
| <b>Coupon Number</b>                       | 1                                                             |
| <b>Currency Unit</b>                       | TRY                                                           |
| <b>Coupon Payment Frequency</b>            | Single Coupon                                                 |

#### Redemption Plan of Capital Market Instrument Sold

| Coupon Number                          | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|----------------------------------------|--------------|-------------|--------------|------------------------------|----------------|---------------|-----------------------|
| 1                                      | 20.10.2026   | 19.10.2026  | 20.10.2026   | 12,58                        |                |               |                       |
| Principal/Maturity Date Payment Amount | 20.10.2026   | 19.10.2026  | 20.10.2026   |                              | 110.000.000    |               |                       |

#### Rating

|                                                               |     |
|---------------------------------------------------------------|-----|
| <b>Does the issuer have a rating note?</b>                    | No  |
| <b>Does the capital market instrument have a rating note?</b> | Yes |

#### Capital Market Instrument Rating Note

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|----------------|-------------|-------------|-------------------------|
| Turk Rating    | A2          | 21.07.2026  | Yes                     |

|                                                |    |
|------------------------------------------------|----|
| <b>Does the originator have a rating note?</b> | No |
|------------------------------------------------|----|

#### Additional Explanations

PASHA Yatırım Bankası A.Ş. Worqcompany Varlık Finansmanı Fonu tarafından 3 tertip halinde toplam, 285.000.000.-TL nominal değerde Varlığa Dayalı Menkul Kıymet (VDMK) ihracı gerçekleştirilmiştir. Kamuoyuna saygıyla duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.