



KAMUYU AYDINLATMA PLATFORMU

BİRLEŞİK İPOTEK FİNANSMANI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TMKŞ Albaraka Türk Birinci Katılım Varlık Finansmanı Fonu VDMK İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	07.08.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	ABS-ACB
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	11.09.2025

Capital Market Instrument To Be Issued Info

Type	Asset Backed Securities
Maturity Date	21.07.2026
Maturity (Day)	92
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	25.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	10.04.2026
Title Of Intermediary Brokerage House	ALBARAKA TÜRK KATILIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	17.04.2026
Ending Date of Sale	17.04.2026
Nominal Value of Capital Market Instrument Sold	25.000.000
Maturity Starting Date	20.04.2026
Issue Price	1

Interest Rate Type	Floating Rate
Floating Rate Reference	OTHER
Additional Return (%)	-
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRPTMAL72626
Originator	ALBARAKA TÜRK KATILIM BANKASI A.Ş.
Founder	Birleşik İpotek Finansmanı A.Ş.
Issuer Fund	TMKŞ Albaraka Türk Birinci Katılım Varlık Finansmanı Fonu
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	21.07.2026	20.07.2026	21.07.2026	10,20821	40,5	47,0548	2.552.052,5		Yes
Principal/Maturity Date Payment Amount	21.07.2026	20.07.2026	21.07.2026				25.000.000		Yes

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	Yes

Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş.	AA+ (tr)	16.04.2026	Yes

Does the originator have a rating note?	No
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Additional Explanations

TMKŞ Albaraka Türk Birinci Katılım Varlık Finansmanı Fonu'nun ihraç ettiği TRPTMAL72626 ISIN kodlu varlığa dayalı menkul kıymetin 25.000.000,00 TL anapara ve 2.552.052,50 TL kupon ödemesi gerçekleştirilmiş olup kamuoyunun bilgisine sunarız.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.