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KAMUYU AYDINLATMA PLATFORMU

TERA YATIRIM MENKUL DEĞERLER A.Ş.
Notification Regarding Issue of Capital Market Instrument

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Summary Info	Coupon Payment for the Eurobond Bearing ISIN XS3175960734
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	12.03.2025

Related Issue Limit Info

Currency Unit	EUR
Limit	30.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	08.05.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	21.07.2027
Maturity (Day)	540
Sale Type	Oversea
The country where the issue takes place	İngiltere
Central Securities Depository	Euroclear
Nominal Value of Capital Market Instrument Sold	35.000.000
Maturity Starting Date	21.01.2026
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS3175960734
Coupon Number	2
Currency Unit	USD

Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	21.07.2026	Yes
2	21.01.2027	
Principal/Maturity Date Payment Amount	21.07.2027	

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING	BB	31.10.2025	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

The coupon payment due under the debt security issued within the scope of the international issuance ceiling of EUR 30,000,000, registered by the Capital Markets Board pursuant to its resolution dated May 8, 2025, and numbered 30/876, with ISIN code XS3175960734, a nominal value of USD 35,000,000, a maturity of 540 days, and semi-annual coupon payments, has been duly completed. Respectfully submitted for the information of investors and the public. In case of any discrepancy between the Turkish and English versions, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.