



KAMUYU AYDINLATMA PLATFORMU

ZORLU ENERJİ ELEKTRİK ÜRETİM A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Fourth Coupon Payment and Redemption of the Corporate Bond with the ISIN Code of TRSZORN72623
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	30.09.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.11.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	22.07.2026
Maturity (Day)	376
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	440.930.000
Intended Maximum Nominal Amount	440.930.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	440.930.000
Maturity Starting Date	11.07.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1

Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSZORN72623
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	10.10.2025	09.10.2025	10.10.2025	13,2137	53	64,5085	58.263.167,41		Yes
2	09.01.2026	08.01.2026	09.01.2026	13,2137	53	64,5085	58.263.167,41		Yes
3	10.04.2026	09.04.2026	10.04.2026	13,2137	53	64,5085	58.263.167,41		Yes
4	22.07.2026	21.07.2026	22.07.2026	14,9562	53,0001	63,8732	65.946.372,45		Yes
Principal/Maturity Date Payment Amount	22.07.2026	21.07.2026	22.07.2026				440.930.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECLENDİRME A.Ş.	A- (tr) - Uzun Vadeli Ulusal Not	30.07.2025	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

TL 440,930,000 nominally valued Corporate Bond, which was sold to qualified investors on July 11, 2025 with a maturity of 376 days and with the ISIN Code of TRSZORN72623, was redeemed as of today (July 22, 2026) with the completion of the fourth coupon payment amounting to TL 65,946,372.45 and the principal payment of TL 440,930,000. This statement has been translated into English for informative purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.