KAMUYU AYDINLATMA PLATFORMU

ATA VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDATAV72725 ISIN Kodlu Yurtiçi Kira sertifikası İhracının Satışının Tamamlanması Hk.
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	FSDAT
Subject of Notification	Completion of the Sale

Board Decision Date	18.02.2026

Related Issue Limit Info

Limit	2.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	02.04.2026

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	22.07.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	22.07.2026
Title Of Intermediary Brokerage House	ATA YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	22.07.2026
Ending Date of Sale	22.07.2026
Nominal Value of Capital Market Instrument Sold	362.000.000
Maturity Starting Date	23.07.2026
Issue Price	1

Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Yield Reference	TLREFK
Additional Return (%)	2
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDATAV72725
Fund User	FASDAT GIDA DAĞITIM SANAYİ VE TİCARET A.Ş.
Originator	FASDAT GIDA DAĞITIM SANAYİ VE TİCARET A.Ş.
Guarantor	Available
Guarantor Title	TFI TAB GIDA YATIRIMLARI ANONİM ŞİRKETİ
Founder	ATA VARLIK KİRALAMA A.Ş.
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	21.10.2026	20.10.2026	21.10.2026						
2	20.01.2027	19.01.2027	20.01.2027						
3	21.04.2027	20.04.2027	21.04.2027						
4	21.07.2027	20.07.2027	21.07.2027						
Principal/Maturity Date Payment Amount	21.07.2027	20.07.2027	21.07.2027						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	Uzun Vadeli Ulusal Kurum Kredi Rating Notu: JCR A+ (TR)	16.06.2026	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	Uzun Vadeli Ulusal Kurum Kredi Rating Notu: JCR A+ (TR)	16.06.2026	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.