



KAMUYU AYDINLATMA PLATFORMU

ULUSAL FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Şirketimiz TRFULFK72628 ISIN Kodlu Değişken Faizli Borçlanma Aracımızın Ödemesine İlişkin Açıklama
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	26.11.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	400.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.12.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	23.07.2026
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	115.000.000
Intended Maximum Nominal Amount	115.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	21.01.2026
Ending Date of Sale	21.01.2026
Nominal Value of Capital Market Instrument Sold	115.000.000
Maturity Starting Date	22.01.2026
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,25
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFULFK72628
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	22.04.2026	21.04.2026	22.04.2026	10,7799	43,7184	51,4655	12.396.885		Yes
2	23.07.2026	22.07.2026	23.07.2026	11,4092	45,2647	53,5161	13.120.580		Yes
Principal/Maturity Date Payment Amount	23.07.2026	22.07.2026	23.07.2026				115.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	AA-(Uzun Vadeli), J1+(Kısa Vadeli)	21.04.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimiz tarafından ihraç edilen TRFULFK72628 ISIN kodlu değişken faizli borçlanma aracımızın ikinci kupon ve anapara ödemesi 23.07.2026 (bugün) itibarıyla gerçekleşmiştir. Kamuoyuna saygıyla duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.