



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE İŞ BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Completion of the Issuance of Tier 2 Eurobond Abroad
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	03.11.2025
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Related Issue Limit Info

Currency Unit	USD
Limit	6.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	25.12.2025

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	23.07.2038
Maturity (Day)	4.383
Sale Type	Oversea
The country where the issue takes place	Ingiltere
Central Securities Depository	Euroclear/Clearstream/DTC
Ending Date of Sale	23.07.2026
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	23.07.2026
Issue Exchange Rate	47,0517
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	Yes
Payment Type	Foreign Exchange Payment
ISIN Code	XS3431962532
Coupon Number	0

Redemption Date	23.07.2038
Record Date	22.07.2038
Payment Date	23.07.2038
Currency Unit	USD

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA-(tur)- Ulusal Uzun Vadeli Notu (National Long Term)	14.04.2026	Yes

Does the capital market instrument have a rating note?	Yes
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Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	B	16.07.2026	No

Does the originator have a rating note?	No
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Additional Explanations

Reference: Public disclosures of Türkiye İş Bankası A.Ş. (İşbank) on 08.07.2026 and 17.07.2026. The issuance of Tier 2 Notes, as mentioned in the referenced disclosures, with ISIN code XS3431962532/ US900151AQ40 and a total amount of USD 500 million, is completed on 23 July 2026. This is the translation of the Turkish public disclosure made by Türkiye İş Bankası A.Ş . through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communiqué of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.