



KAMUYU AYDINLATMA PLATFORMU

T.C. ZİRAAT BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	XS2741927805 ISIN Kodlu Tahvilin Kupon İtfası hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	29.12.2022
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Related Issue Limit Info

Currency Unit	USD
Limit	1.500.000.000
Issue Limit Security Type	Green/Sustainability-Themed Capital Market Instruments
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	02.02.2023

Capital Market Instrument To Be Issued Info

Type	Sustainable Bond
Maturity Date	16.01.2029
Maturity (Day)	1.827
Sale Type	Oversea
The country where the issue takes place	İrlanda
Is The Issued Capital Market Instrument Green/ Sustainability-Themed?	Yes
Central Securities Depository	Euroclear/The Depository Trust Company
Ending Date of Sale	16.01.2024
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	16.01.2024
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment

ISIN Code	XS2741927805
Coupon Number	10
Currency Unit	USD
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	16.07.2024	Yes
2	16.01.2025	Yes
3	16.07.2025	Yes
4	16.01.2026	Yes
5	16.07.2026	Yes
6	16.01.2027	
7	16.07.2027	
8	16.01.2028	
9	16.07.2028	
10	16.01.2029	
Principal/Maturity Date Payment Amount	16.01.2029	

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	B- Uzun Vadeli Yabancı Para Kredi Notu (Long Term Issuer Default Rating (Foreign))	22.09.2023	No

Does the capital market instrument have a rating note?	Yes
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Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	B-	09.01.2024	No

Does the originator have a rating note?	No
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Additional Explanations

Bankamızca GMTN programı kapsamında yurtdışında ihraç edilen 500.000.000 USD tutarındaki borçlanma aracının 16.07.2026 tarihi itibarıyla kupon vadesi gelmiş olup 20.000.000,00 USD tutarındaki kupon itfa ödemesi yapılmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.