



KAMUYU AYDINLATMA PLATFORMU

ALNUS YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSRMDE2617 ISIN Kodlu Değişken Faizli Finansman Bonosunun 3. Kupon Oranının Belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	12.11.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	26.12.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	23.10.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	ALNUS YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	24.10.2025
Ending Date of Sale	24.10.2025
Nominal Value of Capital Market Instrument Sold	200.000.000
Maturity Starting Date	24.10.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1

Floating Rate Reference	TLREF
Additional Return (%)	3,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSRMDE2617
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	23.01.2026	22.01.2026	23.01.2026	11,0254	44,2228	52,1208	22.050.800		Yes
2	24.04.2026	22.04.2026	24.04.2026	11,0407	44,284	52,2047	22.081.400		Yes
3	24.07.2026	23.07.2026	24.07.2026	11,4042	45,742	54,2131			
4	23.10.2026	22.10.2026	23.10.2026						
Principal/Maturity Date Payment Amount	23.10.2026	22.10.2026	23.10.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade ?
Turk Rating	Uzun Vadeli Ulusal Kredi Derecelendirme Notu: TR BBB+ ve Kısa Vadeli Ulusal Kredi Derecelendirme Notu: TR A2, Görünüm: Durağan	17.07.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimizin 1.000.000.000 TL tutarındaki ihraç tavanı içerisinde kalmak kaydıyla yurt içinde halka arz edilmeksizin ihraç edilecek borçlanma araçlarına ilişkin ihraç belgesi, Sermaye Piyasası Kurulu'nun 26.12.2024 tarih ve 66/2012 sayılı kararı ile onaylanmıştır. Bu kapsamda Alnus Yatırım Menkul Değerler A.Ş.'nin 1.000.000.000 TL ihraç tavanı içerisinde 200.000.000 TL nominal değerli 364 gün vadeli finansman bonosunun 3. Kupon oranı 11,4042% olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.