



KAMUYU AYDINLATMA PLATFORMU

SÜMER VARLIK YÖNETİM A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSUYE2624 ISIN Kodlu Finansman Bonosunun 3. Kupon Oranına İlişkin Açıklama
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	15.04.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	6.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.05.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	23.10.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	150.000.000
Intended Maximum Nominal Amount	150.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	22.05.2025
Title Of Intermediary Brokerage House	TERA YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	24.10.2025
Ending Date of Sale	24.10.2025
Nominal Value of Capital Market Instrument Sold	150.000.000

Maturity Starting Date	24.10.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSUVYE2624
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	23.01.2026	22.01.2026	23.01.2026	11,0254	44,223	52,121	16.538.100		Yes
2	24.04.2026	22.04.2026	24.04.2026	11,0407	44,255	52,165	16.561.049,99		Yes
3	24.07.2026	23.07.2026	24.07.2026	11,3651	44,848	52,979			
4	23.10.2026	22.10.2026	23.10.2026						
Principal/Maturity Date Payment Amount	23.10.2026	22.10.2026	23.10.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-ER	AA-	25.10.2024	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

Vade başlangıç tarihi 24.10.2025 ve 150.000.000 TL tutarında ihracı yapılmış olan TRFSUVYE2624 ISIN Kodlu finansman bonosunun 24.07.2026 tarihinde yapılacak 3.kupon ödemesine ilişkin Kupon faiz oranı %11,3651 olarak hesaplanmıştır. Kamuoyunun bilgisine saygıyla sunarız.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.