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KAMUYU AYDINLATMA PLATFORMU

RAL YATIRIM HOLDİNG A.Ş.
Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	Regarding the Resolution on the Bonus Capital Increase
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	23.07.2026
Authorized Capital (TL)	2.500.000.000
Paid-in Capital (TL)	333.000.000
Target Capital (TL)	826.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)	Share Group Issued	New Shares'' ISIN	Nevi
A Grubu, İşlem Görmüyor, TRERALY00018	49.950.000	73.950.000,000	148,04804			73.950.000,000	148,04804	A Grubu	A Grubu, İşlem Görmüyor, TRERALY00018	Registered
B Grubu, RALYH, TRABISAS91B7	**283.050.000**	**419.050.000,000**	**148,04804**			**419.050.000,000**	**148,04804**	**B Grubu**	**B Grubu, RALYH, TRABISAS91B7**	**Bearer**

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)
TOTAL	333.000.000	493.000.000,000	148,04804			493.000.000,000	148,04804

Details of Internal Resources :	
Premium on Issued Shares (TL)	4.775.563
Previous Years'' Profits (TL)	488.224.437

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Property of Increased Capital Shares	Dematerialized Share

Additional Explanations

At the meeting of the Board of Directors of our Company held today (23 July 2026), the following resolutions were unanimously adopted:

1. To increase the Company's issued share capital from TRY 333,000,000 to TRY 826,000,000, representing an increase of TRY 493,000,000 (148%), entirely through internal resources, within the registered capital ceiling of TRY 2,500,000,000

2. To finance the capital increase of TRY 493,000,000 from internal resources, of which TRY 488,224,437 shall be covered from the Retained Earnings account and TRY 4,775,563 from the Share Premium account;

3. To distribute the amount subject to the capital increase to the Company's shareholders as bonus shares (free of charge) in proportion to their existing shareholdings;

4. To distribute, free of charge and in proportion to the shareholders' existing ownership interests, the total TRY 493,000,000 nominal value of shares to be issued in connection with the capital increase, comprising TRY 73,950,000 nominal value of registered Group (A) shares to the holders of Group (A) shares and TRY 419,050,000 nominal value of bearer Group (B) shares to the holders of Group (B) shares, and to make the necessary applications to the Central Securities Depository of Türkiye (Merkezi Kayıt Kuruluşu A.Ş. - MKK) to ensure that such shares are credited to the accounts of the beneficiaries within the dematerialized book-entry system;

5. To make the necessary disclosures on the Public Disclosure Platform (KAP) in accordance with the applicable legislation;

6. To authorize the persons authorized to represent the Company pursuant to the Company's signature circular to prepare and execute all applications, correspondence and similar documents and information to be submitted to, and to complete all procedures before, the Capital Markets Board of Türkiye (CMB), the Central Securities Depository of Türkiye (MKK), Borsa İstanbul A.Ş., the Ministry of Trade of the Republic of Türkiye, the Ankara Trade Registry, and all other relevant public institutions and authorities, without limitation, in connection with the bonus capital increase from internal resources and the approval of the issuance certificate for the shares to be issued thereunder;

7. Following the approval of the Capital Markets Board of Türkiye and the completion of the capital increase process, to apply to the Capital Markets Board of Türkiye for its favorable opinion regarding the amendment to Article 6 ("Share Capital") of the Company's Articles of Association in line with the proposed amendment reflecting the capital increase from internal resources .

These resolutions were unanimously adopted by the members present.

Supplementary Documents

Appendix: 1	Esas Sozlesme Tadil Metni.pdf