



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	1st Coupon determination of TRFENSA42716 ISIN code bond
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination
Reason of Correction	The 1st coupon interest rate has been determined today in relation to our corporate bond with ISIN Code of TRFENSA42716, also the JCR-Eurasia credit rating date has been updated.

Board Decision Date	05.11.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	80.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.11.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	21.04.2027
Maturity (Day)	362
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Ending Date of Sale	24.04.2026
Nominal Value of Capital Market Instrument Sold	4.000.000.000
Maturity Starting Date	24.04.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1

Floating Rate Reference	TLREF
Additional Return (%)	0,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFENSA42716
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	24.07.2026	23.07.2026	24.07.2026	10,5939	42,492	49,7632	423.756.000		
2	23.10.2026	22.10.2026	23.10.2026						
3	22.01.2027	21.01.2027	22.01.2027						
4	21.04.2027	20.04.2027	21.04.2027						
Principal/Maturity Date Payment Amount	21.04.2027	20.04.2027	21.04.2027						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AA (Tr) Uzun Vadeli Ulusal Not	26.06.2026	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

The 1st coupon interest rate for the TRFENSA42716 ISIN code bond issued by our company on 24.04.2026 has been determined as 10.5939%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.