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KAMUYU AYDINLATMA PLATFORMU

AKDENİZ FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFAKDN72639 ISIN kodlu ihracın 3. kupon ödeme ve itfası gerçekleşmiştir.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	27.10.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	924.290.152
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	24.07.2026
Maturity (Day)	270
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	27.000.000
Intended Maximum Nominal Amount	27.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	18.09.2025
Title Of Intermediary Brokerage House	TACİRLER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	23.10.2025
Ending Date of Sale	24.10.2025
Nominal Value of Capital Market Instrument Sold	27.000.000

Maturity Starting Date	27.10.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,25
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRFAKDN72639
Coupon Number	3
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	26.01.2026	23.01.2026	26.01.2026	11,128	44,6345	52,69	3.004.560		Yes
2	27.04.2026	24.04.2026	27.04.2026	11,1945	44,9014	53,05	3.022.515		Yes
3	24.07.2026	23.07.2026	24.07.2026	11,1319	46,1725	54,93	3.005.613		Yes
Principal/Maturity Date Payment Amount	24.07.2026	23.07.2026	24.07.2026				27.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUS.DERECELENDİRME HİZ A.Ş	TRA2	02.05.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Other Developments Regarding Issue

Şirketimiz tarafından Tacirler Yatırım Menkul Değerler A.Ş aracılığı ile Nitelikli Yatırımcılara satışa sunulan 270 gün vadeli, 27.000.000 TL nominal değerli finansman bonosu (ISIN Kodu: TRFAKDN72639)'nun vadesi 24.07.2026 tarihi itibariyele gelmiş olup itfası gerçekleşmiştir.

Additional Explanations

Şirketimiz tarafından Tacirler Yatırım Menkul Değerler A.Ş aracılığı ile Nitelikli Yatırımcılara satışa sunulan 270 gün vadeli, 27.000.000 TL nominal değerli finansman bonosu (ISIN Kodu: TRFAKDN72639) ihracı gerçekleştirilmiş olup takas ve vade başlangıcı 27.10.2025, itfa tarihi 24.07.2026 dir. Bilgilerinize sunarız

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.