



KAMUYU AYDINLATMA PLATFORMU

ATA VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Fikret Petrol-Gerçekleşmeyen İtfâ/Getiri Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	FKPET
Subject of Notification	Non-Payment of Coupon

Board Decision Date	13.05.2025
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Related Issue Limit Info

Limit	1.500.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.06.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	23.07.2026
Maturity (Day)	178
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	15.01.2026
Title Of Intermediary Brokerage House	ATA YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	23.01.2026
Ending Date of Sale	23.01.2026
Nominal Value of Capital Market Instrument Sold	219.000.000
Maturity Starting Date	26.01.2026
Issue Price	1

Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	43,50
Yield/Profit Share Rate - Yearly Compound (%)	51,20
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDATAV72618
Fund User	FİKRET PETROL ÜRÜNLERİ PAZARLAMA SANAYİ VE TİCARET ANONİM ŞİRKETİ
Originator	FİKRET PETROL ÜRÜNLERİ PAZARLAMA SANAYİ VE TİCARET ANONİM ŞİRKETİ
Guarantor	Available
Guarantor Title	İlkin Lojistik ve Ticaret A.Ş.
Founder	ATA VARLIK KİRALAMA A.Ş.
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Reason Of Nonpayment

23.07.2026 tarihinde TRDATAV72618 ISIN numaralı kira sertifikasına ilişkin yatırımcılara yapılması gereken itfa ve dönemsel getiri ödemeleri, Fikret Petrol Ürünleri ve Pazarlama Sanayi ve Ticaret A.Ş.'nin ve bu sertifika ödemelerini garantör olan İlkin Lojistik ve Ticaret A.Ş.'nin ödeme yükümlülüklerini yasal süresi içinde yerine getirmemesi sebebiyle gerçekleştirilememiştir. Bu hususa ilişkin olarak mevzuattan ve sözleşmeden doğan haklarımız saklıdır. Kamuoyuna saygıyla duyurulur.

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	27.04.2026	24.04.2026	27.04.2026	10,8453	23.751.207		Yes
2	23.07.2026	22.07.2026	23.07.2026	10,3685	0		No
Principal/Maturity Date Payment Amount	23.07.2026	22.07.2026	23.07.2026	0	0		No

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECLENDİRME A.Ş.	Uzun Vadeli Ulusal Kurum Kredi Rating Notu: JCR BBB (TR) / (Stabil Görünüm)	18.04.2025	Yes

Does the fund user have a rating note?

Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECLENDİRME A.Ş.	Uzun Vadeli Ulusal Kurum Kredi Rating Notu: JCR BBB (TR) / (Stabil Görünüm)	18.04.2025	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.