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KAMUYU AYDINLATMA PLATFORMU

ALKİM KAĞIT SANAYİ VE TİCARET A.Ş.
Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	Board of Directors' Resolution on the Private Placement Capital Increase
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	ALKIM

Board Decision Date	23.07.2026
Authorized Capital (TL)	0
Paid-in Capital (TL)	735.000.000
Target Capital (TL)	735.000.000

Rights Issue (Allocated)

Share Group Info	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	New Shares'' ISIN	Form	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREALKA00013	52.500					
B Grubu, İşlem Görmüyor, TREALKA00021	42.000					
C Grubu, İşlem Görmüyor, TREALKA00039	43.932					
D Grubu, İşlem Görmüyor, TREALKA00047	1.568					
E Grubu, İşlem Görmüyor, TREALKA00054	16.660.000					
F Grubu, ALKA, TRAALKAW91D8	**718.200.000**			**F Grubu, ALKA, TRAALKAW91D8**	**Bearer**	

	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	Amount of Shares Cancelled (TL)
TOTAL	735.000.000			

The Person Increased Capital Devoted	ALKİM ALKALİ KİMYA A.Ş.
Total Sales Revenue Planned (TL) (*)	220.500.000

*** The nominal capital increase amount to be raised is calculated according to the sale price of the share with a nominal value of 1 TL, which determined in line with Borsa Istanbul A.S.'s Procedure for Wholesale Purchase and Sale Transactions.**

Additional Explanations

On 23 July 2026, the Board of Directors of the Company convened and unanimously resolved as follows, for the purpose of financing the investment in the Company's manufacturing facility located in Kemalpaşa, İzmir, undertaken to increase the Company's annual paper production capacity from 90,000 tons to 210,000 tons and to expand its product range from 60 gsm to 400 gsm, as well as to meet the Company's working capital requirements:

1. To increase the Company's issued share capital, currently amounting to TRY 735,000,000, divided into 73,500,000,000 shares with a nominal value of TRY 0.01 each, by way of a cash capital increase, with the pre-emptive rights of the existing shareholders being fully restricted, free from any collusion or simulation, up to the aggregate nominal amount of shares to be calculated based on the share sale price to be determined in accordance with the Wholesale Transactions Procedure of Borsa İstanbul A.Ş., so that the total net proceeds from the sale shall amount to TRY 220,500,000;
2. To allocate all of the shares representing the increased capital, without a public offering, to the existing shareholder Alkim Alkali Kimya Anonim Şirketi through a private placement, to be carried out in the Equity Market of Borsa İstanbul A.Ş. in accordance with the Wholesale Transactions Procedure, in consideration of the capital advance of TRY 220,500,000, which has been or will be fully paid in cash by Alkim Alkali Kimya Anonim Şirketi to the Company, and to apply to the Capital Markets Board of Türkiye ("CMB") for the approval of the issuance certificate to be prepared for this purpose;
3. That all shares to be issued as a result of the capital increase, corresponding to the nominal value of the fund amount equal to the total net proceeds of TRY 220,500,000, shall be Group F shares and shall be eligible for trading on Borsa İstanbul;
4. To complete all necessary procedures, including the registration and announcement before the İzmir Trade Registry Directorate of the Board of Directors' report prepared pursuant to Article 461 of the Turkish Commercial Code No. 6102, as well as its disclosure on the Public Disclosure Platform (KAP);
5. To authorize and appoint the Company management to carry out all actions required for the implementation of the capital increase, obtaining the necessary approvals, execution of the transactions, and completion of all application procedures, including, but not limited to, making all necessary applications and notifications to the Capital Markets Board of Türkiye (CMB), Central Securities Depository of Türkiye (Merkezi Kayıt Kuruluşu A.Ş. – MKK), Borsa İstanbul A.Ş., Takasbank (Istanbul Settlement and Custody Bank Inc.), and the Ministry of Trade of the Republic of Türkiye, in accordance with the Turkish Commercial Code No. 6102, the Capital Markets Law No. 6362, and the applicable legislation;
6. Following the approval of the Capital Markets Board of Türkiye (CMB), to submit the capital increase and the restriction of the pre-emptive rights to the approval of the General Assembly.

The above resolutions were unanimously adopted by all members present at the meeting.

In the event of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.