



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	8th Coupon Payment and Redemption of the Bond with the ISIN Code of TRSENSA72617.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	24.10.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	01.12.2023

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	24.07.2026
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Ending Date of Sale	26.07.2024
Nominal Value of Capital Market Instrument Sold	3.255.000.000
Maturity Starting Date	26.07.2024
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1

Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSENSA72617
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	25.10.2024	24.10.2024	25.10.2024	13,5199	54,2282	66,3004	440.072.745		Yes
2	24.01.2025	23.01.2025	24.01.2025	13,1123	52,5933	63,9183	426.805.365		Yes
3	25.04.2025	24.04.2025	25.04.2025	12,1093	48,5703	58,1656	394.157.715		Yes
4	25.07.2025	24.07.2025	25.07.2025	12,8534	51,5548	62,4186	418.378.170		Yes
5	24.10.2025	23.10.2025	24.10.2025	11,1545	44,7406	52,8315	363.078.975		Yes
6	23.01.2026	22.01.2026	23.01.2026	10,3398	41,4728	48,3879	336.560.490		Yes
7	22.04.2026	21.04.2026	22.04.2026	10,1092	41,4591	48,4307	329.054.460		Yes
8	24.07.2026	23.07.2026	24.07.2026	10,9659	43,0382	50,4377	356.940.045		Yes
Principal/Maturity Date Payment Amount	24.07.2026	23.07.2026	24.07.2026				3.255.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AA (Tr) Uzun Vadeli Ulusal Not	26.06.2026	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

The 8th coupon payment of TL 356,940,045 and redemption of TL 3,255,000,000 for the TRSENSA72617 ISIN code bond issued by our company on 26.07.2024 has been completed.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.