



KAMUYU AYDINLATMA PLATFORMU

YAPI KREDİ FİNANSAL KİRALAMA A.O. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Yurtdışında borçlanma aracı ihracının tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	28.01.2026
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Related Issue Limit Info

Currency Unit	EUR
Limit	300.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	07.05.2026

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	26.07.2028
Maturity (Day)	733
Sale Type	Oversea
The country where the issue takes place	Hollanda
Central Securities Depository	Euroclear
Ending Date of Sale	24.07.2026
Nominal Value of Capital Market Instrument Sold	65.000.000
Maturity Starting Date	24.07.2026
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS3447679716
Coupon Number	2

Currency Unit

EUR

Coupon Payment Frequency

Annually

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	26.07.2027	
2	26.07.2028	
Principal/Maturity Date Payment Amount	26.07.2028	

Rating

Does the issuer have a rating note?

Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	Ulusal, Uzun Vadeli Not: AA -(Tur)/ Görünüm: Stabil	16.03.2026	Yes

Does the capital market instrument have a rating note?

No

Does the originator have a rating note?

No

Additional Explanations

İlgi: Yurtdışı borçlanma aracı ihraç tavanımıza ilişkin 08.05.2026 tarihli özel durum açıklamamız. Yurtdışı borçlanma aracı ihraç tavanımız kapsamında Orta Vadeli Tahvil İhraç Programı (Private Placement Note Programme) aracılığıyla yurtdışında 65.000.000 EUR tutarında borçlanma aracı ihraç edilmiştir. İhraca ilişkin gerekli Sermaye Piyasası Kurulu izni alınmıştır. Saygılarımızla,

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.