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KAMUYU AYDINLATMA PLATFORMU

DÜNYA VARLIK YÖNETİM A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFDVYS42711 ISIN kodlu finansman bonosunun 1. kupon oranına ilişkin açıklama
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	11.08.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	6.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	02.04.2027
Maturity (Day)	340
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	200.000.000
Intended Maximum Nominal Amount	512.300.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.09.2025
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	24.04.2026
Ending Date of Sale	24.04.2026
Nominal Value of Capital Market Instrument Sold	512.300.000

Maturity Starting Date	27.04.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDVYS42711
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	27.07.2026	24.07.2026	27.07.2026	11,4	45,7253	54,1899			
2	26.10.2026	23.10.2026	26.10.2026						
3	25.01.2027	22.01.2027	25.01.2027						
4	02.04.2027	01.04.2027	02.04.2027						
Principal/Maturity Date Payment Amount	02.04.2027	01.04.2027	02.04.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUSLARARASI DERECELENDİRME HİZMETLERİ A.Ş.	TR AA+	17.04.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Vade başlangıcı 27.04.2026 tarihi olan 512.300.000 TL tutarında ihracı yapılmış olan TRFDVYS42711 ISIN kodlu finansman bonusunun 27.07.2026 tarihinde yapılacak olan 1.kupon ödeme dönemine ilişkin faiz oranı %11,40 olarak hesaplanmıştır.