



KAMUYU AYDINLATMA PLATFORMU

YAPI KREDİ FİNANSAL KİRALAMA A.O. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSYKFK72617 ISIN kodlu tahvilin kupon ödemesi ve anapara itfası gerçekleşmiştir
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	24.03.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	10.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	10.11.2023

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	27.07.2026
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	26.07.2024
Ending Date of Sale	26.07.2024
Nominal Value of Capital Market Instrument Sold	450.000.000
Maturity Starting Date	29.07.2024
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF

Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSYKFK72617
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	30.10.2024	28.10.2024	30.10.2024	13,8318	54,2863	66,2722	62.243.100		Yes
2	29.01.2025	28.01.2025	29.01.2025	13,0439	52,3189	63,521	58.697.550		Yes
3	30.04.2025	29.04.2025	30.04.2025	12,1809	48,8575	58,5712	54.814.050		Yes
4	30.07.2025	29.07.2025	30.07.2025	12,7575	51,1704	61,8657	57.408.750		Yes
5	27.10.2025	24.10.2025	27.10.2025	10,8571	44,5263	52,6092	48.856.950		Yes
6	26.01.2026	23.01.2026	26.01.2026	10,3178	41,3844	48,2692	46.430.100		Yes
7	27.04.2026	24.04.2026	27.04.2026	10,3843	41,6514	48,628	46.729.350		Yes
8	27.07.2026	24.07.2026	27.07.2026	10,7181	42,9902	50,439	48.231.450		Yes
Principal/Maturity Date Payment Amount	27.07.2026	24.07.2026	27.07.2026				450.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	Ulusal, Uzun Vadeli Not: AA --(Tur)/ Görünüm: Stabil	27.06.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimiz tarafından 29.07.2024 tarihinde ihraç edilen TRSYKFK72617 ISIN kodlu tahvilin, 27.07.2026 tarihli 8. Kupon faiz ödemesi ve anapara itfası gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.