



KAMUYU AYDINLATMA PLATFORMU

UŞAK SERAMİK SANAYİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Kupon Ödemesi Hakkında
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	10.02.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	19.06.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	22.09.2026
Maturity (Day)	270
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	40.000.000
Intended Maximum Nominal Amount	40.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	BULLS YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	25.12.2025
Ending Date of Sale	25.12.2025
Nominal Value of Capital Market Instrument Sold	40.000.000
Maturity Starting Date	26.12.2025
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	47,00
Interest Rate - Yearly Compound (%)	58,59
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFUSAK92614
Coupon Number	9
Currency Unit	TRY
Coupon Payment Frequency	Monthly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	26.01.2026	23.01.2026	26.01.2026	3,9918	1.596.720		Yes
2	25.02.2026	24.02.2026	25.02.2026	3,863	1.545.200		Yes
3	27.03.2026	26.03.2026	27.03.2026	3,863	1.545.200		Yes
4	27.04.2026	24.04.2026	27.04.2026	3,9918	1.596.720		Yes
5	25.05.2026	22.05.2026	25.05.2026	3,6055	1.442.200		Yes
6	26.06.2026	25.06.2026	26.06.2026	4,1205	1.648.200		Yes
7	27.07.2026	24.07.2026	27.07.2026	3,9918	1.596.720		Yes
8	27.08.2026	26.08.2026	27.08.2026	3,9918			
9	22.09.2026	21.09.2026	22.09.2026	3,3479			
Principal/Maturity Date Payment Amount	22.09.2026	21.09.2026	22.09.2026				

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	BBB - (tr) / (Stabil Görünüm)	28.01.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimiz tarafından ihraç edilen TRFUSAK92614 ISIN kodlu finansman bonosunun 7. kupon faiz ödemesi 27.07.2026 (Bugün) tarihinde yapılmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.