



KAMUYU AYDINLATMA PLATFORMU

ANADOLUBANK A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	XS3214824495 ISIN Kodlu Kupon İtfası Hakkında
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	11.08.2025
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Related Issue Limit Info

Currency Unit	USD
Limit	250.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	09.10.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	25.01.2027
Maturity (Day)	458
Sale Type	Oversea
The country where the issue takes place	Hollanda
Central Securities Depository	Euroclear/Clearstream
Ending Date of Sale	24.10.2025
Nominal Value of Capital Market Instrument Sold	125.000.000
Maturity Starting Date	24.10.2025
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS3214824495
Coupon Number	3

Currency Unit

USD

Coupon Payment Frequency

Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	25.01.2026	Yes
2	25.07.2026	Yes
3	25.01.2027	
Principal/Maturity Date Payment Amount	25.01.2027	

Rating

Does the issuer have a rating note?

Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
FITCH Ratings	A-(tur) Uzun Vadeli Ulusal Notu	20.11.2024	Yes

Does the capital market instrument have a rating note?

No

Does the originator have a rating note?

No

Additional Explanations

24.10.2025 tarihli Bankamız tarafından yurtdışında ihraç edilen 125 milyon USD nominal tutarındaki Tahvil / Finansman Bonosunun (ISIN:XS3214824495) 25.07.2026 tarihi itibarıyla kupon vadesi gelmiş olup, 3.047.500 USD tutarındaki kupon itfa ödemesi yapılmıştır. Saygılarımızla

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.