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KAMUYU AYDINLATMA PLATFORMU

AK FİNANSAL KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSAKFK52718 ISIN Kodlu Tahvilin Kupon Ödemesi Hakkında
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	22.11.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	13.02.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	05.05.2027
Maturity (Day)	735
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	29.04.2025
Ending Date of Sale	29.04.2025
Nominal Value of Capital Market Instrument Sold	1.000.000.000
Maturity Starting Date	30.04.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF

Additional Return (%)	1,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSAKFK52718
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	30.07.2025	29.07.2025	30.07.2025	12,9446	51,9206	62,9457	129.446.000		Yes
2	27.10.2025	24.10.2025	27.10.2025	11,04	45,2764	53,6444	110.400.000		Yes
3	26.01.2026	23.01.2026	26.01.2026	10,5048	42,1346	49,2799	105.048.000		Yes
4	27.04.2026	24.04.2026	27.04.2026	10,5714	42,4018	49,6411	105.714.000		Yes
5	27.07.2026	24.07.2026	27.07.2026	10,9051	43,7402	51,4607	109.051.000		Yes
6	26.10.2026	23.10.2026	26.10.2026						
7	25.01.2027	22.01.2027	25.01.2027						
8	05.05.2027	04.05.2027	05.05.2027						
Principal/Maturity Date Payment Amount	05.05.2027	04.05.2027	05.05.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	Ulusal Uzun Vadeli Notu: AA - (TUR)/DURAĞAN GÖRÜNÜM	27.06.2024	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

TRSAKFK52718 ISIN kodlu tahvilin kupon faizi ödenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.