



KAMUYU AYDINLATMA PLATFORMU

TEB FİNANSMAN A.Ş. Notification Regarding Issue Limit



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue Limit

Summary Info	İhraç Belgesinin Onaylanması
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	21.05.2026
Issue Limit	4.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	21.05.2026
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	23.07.2026
Expiry Date of Issue Limit	23.07.2027

Additional Explanations

Sermaye Piyasa Kurulu 23/07/2026 ve 45/1345 sayılı kararı ile şirketimize 4.000.000.000 TL nominal limit onaylamış olup, yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satış ve/veya tahsisli satış yoluyla ihraç edilecek borçlanma araçlarına ilişkin SPK tarafından onaylanan İhraç Belgesi ile Borçlanma Aracı İhracı Başvuru Formu'na ekte yer verilmiştir.

Supplementary Documents

Appendix: 1	TEB Finansman-İhraç Belgesi.pdf
Appendix: 2	TEB Finansman-İhraç başvuru formu.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.