



KAMUYU AYDINLATMA PLATFORMU

PASHA YATIRIM BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	PASHA Yatırım Bankası A.Ş. Maygold Otomotiv Üçüncü Varlık Finansmanı Fonu tarafından gerçekleştirilen Varlığa Dayalı Menkul Kıymet İhracı (600mn)
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	09.07.2026
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	6.000.000.000
Issue Limit Security Type	ABS-ACB
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	01.08.2025

Capital Market Instrument To Be Issued Info

Type	Asset Backed Securities
Maturity Date	15.10.2027
Maturity (Day)	444
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	600.000.000
Intended Maximum Nominal Amount	600.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	17.07.2026
Title Of Intermediary Brokerage House	PASHA YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	27.07.2026
Ending Date of Sale	28.07.2026
Nominal Value of Capital Market Instrument Sold	600.000.000

Maturity Starting Date	29.07.2026
Issue Price	1
Interest Rate Type	Floating Rate
Floating Rate Reference	OTHER
Additional Return (%)	-
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRPPMG3E2714
Originator	MAYGOLD OTOMOTİV ANONİM ŞİRKETİ
Founder	PASHA Yatırım Bankası A.Ş.
Issuer Fund	Pasha Yatırım Bankası A.Ş. Maygold Otomotiv Üçüncü Varlık Finansmanı Fonu
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	15.10.2026	14.10.2026	15.10.2026						
Principal/Maturity Date Payment Amount	15.10.2026	14.10.2026	15.10.2026						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	Yes

Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Türk Rating	TR A3	29.07.2026	Yes

Does the originator have a rating note?	No
--	----

Additional Explanations

PASHA Yatırım Bankası A.Ş. tarafından, Maygold Otomotiv Üçüncü Varlık Finansmanı Fonu kapsamında, 600.000.000 TL nominal değerli Varlığa Dayalı Menkul Kıymet (VDMK) ihracı gerçekleştirilmiştir. Söz konusu ihraçta, itfa tutarı yaklaşık 3 ayda bir belirlenecek TLREF oranı üzerine 600 baz puan eklenerek hesaplanacaktır. Kamuoyuna saygıyla duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.