



KAMUYU AYDINLATMA PLATFORMU

TURK FİNANSMAN A.Ş. **Notification Regarding Issue of Capital Market** **Instrument**



MERKEZİ KAYIT
İSTANBUL
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Oran Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	26.02.2026
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Related Issue Limit Info

Currency Unit	TRY
Limit	790.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	10.03.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	07.01.2027
Maturity (Day)	252
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	105.000.000
Intended Maximum Nominal Amount	105.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	30.04.2026
Ending Date of Sale	30.04.2026
Nominal Value of Capital Market Instrument Sold	105.000.000
Maturity Starting Date	30.04.2026
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTRFN12718
Coupon Number	3
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	29.07.2026	28.07.2026	29.07.2026	11,5803	46,9646	55,953			
2	27.10.2026	26.10.2026	27.10.2026						
3	07.01.2027	06.01.2027	07.01.2027						
Principal/Maturity Date Payment Amount	07.01.2027	06.01.2027	07.01.2027						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUS.DERECELENDİRME HİZ.A.Ş.	Uzun Vadeli Ulusal Notu TRA-	07.10.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimiz tarafından 30.04.2026 tarihinde borsa dışında nitelikli yatırımcılara ihracı gerçekleştirilen 105.000.000 TL nominal değerli, 252 gün vadeli, TRFTRFN12718 ISIN kodlu finansman bonosunun 1. kupon dönemine ilişkin faiz oranı %11,5803 olarak kesinleşmiştir. Saygılarımızla, TURK FİNANSMAN A.Ş.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.