



KAMUYU AYDINLATMA PLATFORMU

VOLKSWAGEN DOĞUŞ FİNANSMAN A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	7.Kupon Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	29.07.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.09.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	27.10.2026
Maturity (Day)	725
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	500.000.000
Intended Maximum Nominal Amount	860.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.09.2024
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	31.10.2024
Ending Date of Sale	31.10.2024
Nominal Value of Capital Market Instrument Sold	860.000.000

Maturity Starting Date	01.11.2024
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1,00
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSDTFE2630
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	31.01.2025	30.01.2025	31.01.2025	13,0181	52,2154	63,3714	111.955.660		Yes
2	30.04.2025	29.04.2025	30.04.2025	11,9034	48,8175	58,6033	102.369.240		Yes
3	31.07.2025	30.07.2025	31.07.2025	12,8918	51,1468	61,7828	110.869.480		Yes
4	31.10.2025	30.10.2025	31.10.2025	11,2118	44,4815	52,4399	96.421.480		Yes
5	30.01.2026	29.01.2026	30.01.2026	10,2876	41,2633	48,1065	88.473.360		Yes
6	30.04.2026	29.04.2026	30.04.2026	10,3005	41,7743	48,8248	88.584.300		Yes
7	29.07.2026	28.07.2026	29.07.2026	10,594	42,9646	50,4374	91.108.400		Yes
8	27.10.2026	26.10.2026	27.10.2026						
Principal/Maturity Date Payment Amount	27.10.2026	26.10.2026	27.10.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AAA	19.12.2023	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.