



KAMUYU AYDINLATMA PLATFORMU

TERA YATIRIM BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Finansman Bonosu İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	25.03.2026
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Related Issue Limit Info

Currency Unit	TRY
Limit	12.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	11.06.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	27.01.2027
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	5.300.000.000
Intended Maximum Nominal Amount	5.300.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	TERA YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	29.07.2026
Ending Date of Sale	29.07.2026
Nominal Value of Capital Market Instrument Sold	5.300.000.000
Maturity Starting Date	29.07.2026
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	43
Interest Rate - Yearly Compound (%)	47,6369
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTRYB12714
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	27.01.2027	26.01.2027	27.01.2027	21,4411			
Principal/Maturity Date Payment Amount	27.01.2027	26.01.2027	27.01.2027				

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	A-	30.07.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

182 gün vadeli 5.300.000.000 TL nominal değerli %43 basit faizli sabit getirili finansman bonosunun tamamı, nitelikli yatırımcılara satış yapılmış ve takası gerçekleştirilmiştir. Borsa İstanbul A.Ş. Yönetim Kurulunun kararı çerçevesinde Borsa Kesin Alım Satım Pazarında sadece nitelikli yatırımcılar arasında işlem görmeye başlayacaktır. Kamuoyunun bilgisine sunarız. Saygılarımızla.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.