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KAMUYU AYDINLATMA PLATFORMU

SMART GÜNEŞ ENERJİSİ TEKNOLOJİLERİ ARAŞTIRMA GELİŞTİRME ÜRETİM SANAYİ VE TİCARET A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	The fourth coupon payment, due on July 29, 2026, and the full principal repayment for the private sector bond with ISIN code TRSSMAR72611 have been completed.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	30.05.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	03.07.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	29.07.2026
Maturity (Day)	366
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	25.07.2025
Ending Date of Sale	25.07.2025
Nominal Value of Capital Market Instrument Sold	400.000.000
Maturity Starting Date	28.07.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1

Floating Rate Reference	TLREF
Additional Return (%)	3,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSSMAR72611
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	27.10.2025	24.10.2025	27.10.2025	11,7445	47,1071	56,1114	46.978.000		Yes
2	26.01.2026	23.01.2026	26.01.2026	10,9411	43,3846	51,658	43.764.400		Yes
3	27.04.2026	24.04.2026	27.04.2026	11,0077	44,1518	52,0235	44.030.800		Yes
4	29.07.2026	28.07.2026	29.07.2026	11,6023	45,5359	53,8524	46.409.200		Yes
Principal/Maturity Date Payment Amount	29.07.2026	28.07.2026	29.07.2026				400.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme	BBB	27.03.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Payment has been made in full for the 4th coupon (due on July 29, 2026) and the principal amount of TL 400,000,000 regarding our company's private sector bond (ISIN code TRSSMAR72611) with a 366-day maturity, a nominal value of TL 400,000,000, and quarterly coupon payments based on a floating interest rate (TLREF + 3.5).

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.