



KAMUYU AYDINLATMA PLATFORMU

EMLAK VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDEMVK72622 ISIN Kodlu Kira Sertifikası İhracının 4. Kupon Oranının Belirlenmesi Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	28.03.2025
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Related Issue Limit Info

Limit	1.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	30.04.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	30.07.2026
Maturity (Day)	365
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.07.2025
Title Of Intermediary Brokerage House	TÜRKİYE EMLAK KATILIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	29.07.2025
Ending Date of Sale	29.07.2025
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	30.07.2025
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Yield Reference	TLREFK
Additional Return (%)	2,00
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDEMVK72622
Fund User	REİS MAKİNA TİCARET VE SANAYİ ANONİM ŞİRKETİ
Originator	REİS MAKİNA TİCARET VE SANAYİ ANONİM ŞİRKETİ
Guarantor	Nope
Founder	TÜRKİYE EMLAK KATILIM BANKASI A.Ş
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	30.10.2025	28.10.2025	30.10.2025	11,38321	45,16165	53,37	11.383.210		Yes
2	29.01.2026	28.01.2026	29.01.2026	10,45286	41,92632	48,99	10.452.860		Yes
3	30.04.2026	29.04.2026	30.04.2026	10,60644	42,5423	49,83	10.606.440		Yes
4	30.07.2026	29.07.2026	30.07.2026	10,89058	43,68201	51,38			
Principal/Maturity Date Payment Amount	30.07.2026		30.07.2026						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	BBB+(tr)	30.06.2025	Yes

Does the fund user have a rating note?	Yes
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Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	BBB+(tr)	30.06.2025	Yes

Additional Explanations

Şirketimizin ihraççı, Reis Makina Ticaret ve Sanayi A.Ş.'nin fon kullanıcısı olarak yer aldığı, yıllık BIST TLREFK (Türk Lirası Gecelik Katılım Referans Oranı) Endeks Değişimi + %2,00 getiri oranlı TRDEMVK72622 ISIN kodlu kira sertifikasının 4. kupon(getiri) oranı %10,89058 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.