



KAMUYU AYDINLATMA PLATFORMU

HEDEF ARAÇ KİRALAMA VE SERVİS A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSHDAK12713 ISIN Kodlu Tahvilin 4. Kupon Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	22.08.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.11.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	20.01.2027
Maturity (Day)	538
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	250.000.000
Intended Maximum Nominal Amount	250.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	29.07.2025
Ending Date of Sale	30.07.2025
Nominal Value of Capital Market Instrument Sold	250.000.000
Maturity Starting Date	31.07.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSHDAK12713
Coupon Number	6
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	31.10.2025	30.10.2025	31.10.2025	11,905	47,2318	56,2446	29.762.500		Yes
2	30.01.2026	29.01.2026	30.01.2026	10,9732	44,0134	51,8341	27.433.000		Yes
3	30.04.2026	29.04.2026	30.04.2026	10,9786	44,5243	52,5704	27.446.500		Yes
4	30.07.2026	29.07.2026	30.07.2026	11,4029	45,7369	54,206	28.507.250		Yes
5	27.10.2026	26.10.2026	27.10.2026						
6	20.01.2027	19.01.2027	20.01.2027						
Principal/Maturity Date Payment Amount	20.01.2027	19.01.2027	20.01.2027						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş	A-	16.06.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

31.07.2025 tarihinde ihraç edilen TRSHDAK12713 ISIN kodlu tahvilimizin 28.507.250,00 TL tutarındaki 4. kupon ödemesi bugün gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.