



KAMUYU AYDINLATMA PLATFORMU

HALK FİNANSAL KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	01.08.2025 tarihinde ihraç Edilmiş Olan TRFHLFK72617 ISIN Kodlu Bono 4.Kupon Ödemesi ve Anapara ödemesi 30.07.2026 tarihinde yapıldı.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	27.06.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	15.08.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	30.07.2026
Maturity (Day)	363
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	300.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	15.08.2024
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	31.07.2025
Ending Date of Sale	31.07.2025
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	01.08.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFHLFK72617
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	31.10.2025	30.10.2025	31.10.2025	11,0795	44,4398	52,4183	55.397.500		Yes
2	30.01.2026	29.01.2026	30.01.2026	10,2875	41,263	48,1059	51.437.500		Yes
3	30.04.2026	29.04.2026	30.04.2026	10,3005	41,7743	48,8248	51.502.500		Yes
4	30.07.2026	29.07.2026	30.07.2026	10,7172	42,9866	50,4341	53.586.000		Yes
Principal/Maturity Date Payment Amount	30.07.2026	29.07.2026	30.07.2026				500.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul derecelendirme hizm.a.ş	uzun vadeli ulusal kredi derecelendirme notu TR AA -	13.03.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimiz tarafından 01.08.2025 tarihinde İhraç Edilmiş Olan TRFHLFK72617 ISIN Kodlu Bono 4.Kupon Ödemesi ve Anapara ödemesi 30.07.2026 tarihinde yapıldı.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.