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KAMUYU AYDINLATMA PLATFORMU

SÜMER VARLIK YÖNETİM A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSUVY72712 ISIN Nolu Borçlanma Aracı İhracının Gerçekleşmesi
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	05.05.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	8.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	04.06.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	30.07.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	50.000.000
Intended Maximum Nominal Amount	50.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	30.07.2026
Ending Date of Sale	30.07.2026
Nominal Value of Capital Market Instrument Sold	50.000.000
Maturity Starting Date	31.07.2026
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSUVY72712
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	30.10.2026	28.10.2026	30.10.2026						
2	29.01.2027	28.01.2027	29.01.2027						
3	30.04.2027	29.04.2027	30.04.2027						
4	30.07.2027	29.07.2027	30.07.2027						
Principal/Maturity Date Payment Amount	30.07.2027	29.07.2027	30.07.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-ER	AA-	24.10.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

04.06.2026 tarih ve 34/1011 sayılı Sermaye Piyasası Kurulu kararı ile şirketimize tahsis edilen 8.000.000.000 - TL tutarındaki ihraç limiti dahilinde, yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satış suretiyle 50.000.000 (Elli Milyon) TL nominal değerli, 364 gün vadeli finansman bonosu ihraç edilmiştir. 364 gün vadeli finansman bonosunun valör tarihi 31.07.2026 olup, itfa tarihi 30.07.2027'dır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.