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KAMUYU AYDINLATMA PLATFORMU

TAPDİ OKSİJEN ÖZEL SAĞLIK VE EĞİTİM HİZMETLERİ SANAYİ TİCARET A.Ş.
Non-current Asset Sale

Summary

Sale and Leaseback

Non-Current Asset Sale

Related Companies

Related Funds

Non-Current Asset Sale	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Nature of Non Current Asset Sold	The property is classified as a hospital service building.
Location and Area of Non-current Asset Sold	The property is located in Manavkuyu ?? Neighborhood, Bayraklı District, İzmir Province, on Parcel 34 of Block 67, with a gross area of ??15,652 m2.
Board Decision Date for Sale	21/07/2026
Were Majority of Independent Board Members' Approved the Board Decision for Sale?	Yes
Total Sales Value	1.050.000.000
Ratio of Transaction Amount to Value of Company Based on the Mathematical Weighted Average on a Daily Basis, Six Months Prior to Date of Board Decision (%)	10,52
Ratio of Sales Price to Paid-in Capital of Company (%)	262,50
Ratio of Sales Value to Total Assets in Latest Disclosed Financial Statements of Company (%)	9,42
Ratio of Sales Value to Total Net Non-current Assets in Latest Disclosed Financial Statements of Company (%)	14,78
Ratio of Value of Non-current Asset to Total Assets in Latest Disclosed Financial Statements of Company (%)	13,94
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	30,61
Sales Conditions	Peşin (Cash)
Date on which the Transaction was/will be Completed	30.07.2026
Aim of Sale and Effects on Company Operations	Converting fixed assets on the balance sheet into current assets provides the company with significant liquidity, offers tax advantages, and is expected to have a positive impact due to bringing the fixed asset amount on the balance sheet into real terms.
Profit / Loss Arised After Sale of Non-Current Asset	This transaction is not an irreversible sale, but a financing transaction under the name "Sale and Leaseback". According to regulations, ownership of

	the property will be returned upon full repayment of the debt at the end of the term.
How will Sales Profit be Used if Exists?	-
Board Decision Date for Use of Sales Profit if Exists	-
Counter Party	Kuveyt Türk Katılım Bankası A.Ş.
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Nature of Relation with Counter Party	Commercial
Agreement Signing Date if Exists	22/07/2026
Exercise Price of Retirement Right Relating to Significant Transaction	-
Value Determination Method of Non-Current Asset	Valuation Report
Did Valuation Report be Prepared?	Düzenlendi (Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	-
Date and Number of Valuation Report	16.06.2026 - 2026_109_360
Title of Valuation Company Prepared Report	Rota Taşınmaz Değerleme ve Danışmalık AŞ and Arves Gayrimenkul Değerleme Danışmanlık AŞ
Value Determined in Valuation Report if Exists	1.150.000.000
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	This transaction is not a sales transaction but a financing transaction. The properties will be repurchased at the end of the term. The transaction price has been determined within the framework of the terms and conditions of the financing transaction carried out under the "Sale-Leaseback" method.
Explanations	

In accordance with a decision by our company's Board of Directors,

the GALEN HOSPITAL building owned by our company and registered in the Land Registry under the following details: İzmir Province, Bayraklı District, Manavkuyu Neighborhood, Section 15, Block 67, Parcel 34, is to be sold under a "sell and lease back" financial model, along with all encumbrances, for a total of 1,050,000,000 TL (exempt from VAT pursuant to Article 17/4-y of the Value Added Tax Law),

2- In this context, it was decided to enter into a 60-month Financial Lease Agreement with an early termination option between our Company and Kuveyt Türk Participation Bank A.Ş.,

3- It was decided that our Company will reclaim ownership of the property following the full repayment of the debt arising under the aforementioned agreement.

In accordance with this decision, the necessary procedures have been completed, and the relevant title transfer procedures have been registered.

Respectfully announced to the public

In case of a discrepancy between the Turkish and English versions of this public disclosure statement, Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.