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KAMUYU AYDINLATMA PLATFORMU

OTOKAR OTOMOTİV VE SAVUNMA SANAYİ A.Ş.
Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	About Board of Directors' Resolution and Application to the Capital Markets Board (CMB) Regarding the Capital Increase through Private Placement
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	KCHOL

Board Decision Date	30.07.2026
Authorized Capital (TL)	3.000.000.000
Paid-in Capital (TL)	120.000.000
Target Capital (TL)	124.800.000

Rights Issue (Allocated)

Share Group Info	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	New Shares'' ISIN	Form	Amount of Shares Cancelled (TL)
OTKAR, TRAOTKAR91H3	120.000.000	4.800.000	4,00000	OTKAR, TRAOTKAR91H3	Registered	

	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	Amount of Shares Cancelled (TL)
TOTAL	120.000.000	4.800.000,000	4,00000	

The Person Increased Capital Devoted	KOÇ HOLDİNG A.Ş.

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	7
Capital Market Board Application Date	30.07.2026
Property of Increased Capital Shares	Dematerialized Share

Additional Explanations

In accordance with the resolution of the Board of Directors dated 30.07.2026;

Pursuant to the authority granted by Article 7 of the Company's Articles of Association, it has been resolved; to increase the issued capital from 120,000,000 TL to 124,800,000 TL within the registered capital ceiling of 3,000,000,000 TL, with the pre-emptive rights of the existing shareholders being completely restricted, through the "private placement" method specified in Article 13 of the Communiqué on Shares No. VII-128.1, to sell all of the shares to be issued within this context with a total nominal value of 4,800,000 TL comprising 480,000,000 shares to Koç Holding A.Ş., to set the price of the shares to be issued determined in accordance with the relevant resolution of the Capital Markets Board and Borsa İstanbul A.Ş.'s Procedure on Wholesale Transactions at no less than their nominal value in any case, and to sign an agreement with Yapı Kredi Yatırım Menkul Değerler A.Ş. to act as the intermediary for the sale of the shares to be issued.

The necessary application was submitted to the Capital Markets Board on 30.07.2026 for the approval of the issuance document prepared within this context..

This statement has been translated into English for informational purposes. In case of discrepancy between Turkish and English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.