



## KAMUYU AYDINLATMA PLATFORMU

# AKTİF BANK SUKUK VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasaları - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

|                              |                |
|------------------------------|----------------|
| Summary Info                 | Kupon Ödemesi  |
| Update Notification Flag     | Yes            |
| Correction Notification Flag | No             |
| Postponed Notification Flag  | No             |
| Subject of Notification      | Coupon Payment |

|                     |            |
|---------------------|------------|
| Board Decision Date | 26.03.2020 |
|---------------------|------------|

## Related Issue Limit Info

|                                    |                            |
|------------------------------------|----------------------------|
| Limit                              | 430.000.000                |
| Currency Unit                      | TRY                        |
| Issue Limit Security Type          | Lease Certificates         |
| Sale Type                          | Sale To Qualified Investor |
| Domestic / Oversea                 | Domestic                   |
| Capital Market Board Approval Date | 30.04.2020                 |

## Lease Certificates Info

|                                                 |                                   |
|-------------------------------------------------|-----------------------------------|
| Type                                            | Ownership Based Lease Certificate |
| Maturity Date                                   | 25.04.2030                        |
| Maturity (Day)                                  | 3.640                             |
| Sale Type                                       | Sale To Qualified Investor        |
| Intended Nominal Amount                         | 420.000.000                       |
| Intended Maximum Nominal Amount                 | 420.000.000                       |
| The country where the issue takes place         | Türkiye                           |
| Approval Date of Tenor Issue Document           | 30.04.2020                        |
| Title Of Intermediary Brokerage House           | AKTİF YATIRIM BANKASI A.Ş.        |
| Central Securities Depository                   | MKK                               |
| Starting Date of Sale                           | 07.05.2020                        |
| Ending Date of Sale                             | 07.05.2020                        |
| Nominal Value of Capital Market Instrument Sold | 420.000.000                       |

|                                     |                                        |
|-------------------------------------|----------------------------------------|
| <b>Maturity Starting Date</b>       | 07.05.2020                             |
| <b>Issue Price</b>                  | 1                                      |
| <b>Yield/Profit Share Rate Type</b> | Floating Rate                          |
| <b>Traded in the Stock Exchange</b> | Yes                                    |
| <b>Payment Type</b>                 | TL Payment                             |
| <b>ISIN Code</b>                    | TRDABVK43012                           |
| <b>Fund User</b>                    | GAP İnşaat Yatırım ve Dış Ticaret A.Ş. |
| <b>Originator</b>                   | GAP İnşaat Yatırım ve Dış Ticaret A.Ş. |
| <b>Guarantor</b>                    | Nope                                   |
| <b>Founder</b>                      | AKTİF YATIRIM BANKASI A.Ş.             |
| <b>Coupon Number</b>                | 40                                     |
| <b>Currency Unit</b>                | TRY                                    |
| <b>Coupon Payment Frequency</b>     | Quarterly                              |

#### Redemption Plan Of Lease Certificates

| Coupon Number | Payment Date | Record Date | Payment Date | Yield/Profit Share Rate - Periodic (%) | Yield/Profit Share Rate - Yearly Simple (%) | Yield/Profit Share Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---------------|--------------|-------------|--------------|----------------------------------------|---------------------------------------------|-----------------------------------------------|----------------|---------------|-----------------------|
| 1             | 06.08.2020   | 05.08.2020  | 06.08.2020   | 2,6178                                 | 10,5                                        | 10,92                                         | 10.994.760     |               | Yes                   |
| 2             | 05.11.2020   | 04.11.2020  | 05.11.2020   | 3,2482                                 | 13,03                                       | 13,68                                         | 13.642.440     |               | Yes                   |
| 3             | 04.02.2021   | 03.02.2021  | 04.02.2021   | 4,4604                                 | 17,89                                       | 19,13                                         | 18.733.680     |               | Yes                   |
| 4             | 06.05.2021   | 05.05.2021  | 06.05.2021   | 5,0021                                 | 20,06                                       | 21,62                                         | 21.008.820     |               | Yes                   |
| 5             | 05.08.2021   | 04.08.2021  | 05.08.2021   | 5,2147                                 | 20,92                                       | 22,62                                         | 21.901.740     |               | Yes                   |
| 6             | 04.11.2021   | 03.11.2021  | 04.11.2021   | 5,0462                                 | 20,24                                       | 21,83                                         | 21.194.040     |               | Yes                   |
| 7             | 03.02.2022   | 02.02.2022  | 03.02.2022   | 4,1956                                 | 16,83                                       | 17,92                                         | 17.621.520     |               | Yes                   |
| 8             | 05.05.2022   | 29.04.2022  | 05.05.2022   | 3,9511                                 | 15,85                                       | 16,82                                         | 16.594.620     |               | Yes                   |
| 9             | 04.08.2022   | 03.08.2022  | 04.08.2022   | 3,9816                                 | 15,97                                       | 16,95                                         | 16.722.720     |               | Yes                   |
| 10            | 03.11.2022   | 02.11.2022  | 03.11.2022   | 3,1318                                 | 12,56                                       | 13,16                                         | 13.153.434     |               | Yes                   |
| 11            | 02.02.2023   | 01.02.2023  | 02.02.2023   | 2,84339                                | 11,40483                                    | 11,90242                                      | 11.942.238     |               | Yes                   |
| 12            | 04.05.2023   | 03.05.2023  | 04.05.2023   | 2,7026                                 | 10,84                                       | 11,2891                                       | 11.350.920     |               | Yes                   |
| 13            | 03.08.2023   | 02.08.2023  | 03.08.2023   | 3,5326                                 | 14,1692                                     | 14,9408                                       | 14.836.920     |               | Yes                   |
| 14            | 02.11.2023   | 01.11.2023  | 02.11.2023   | 7,0419                                 | 28,245                                      | 31,3833                                       | 29.575.980     |               | Yes                   |
| 15            | 01.02.2024   | 31.01.2024  | 01.02.2024   | 10,8809                                | 43,643                                      | 51,328                                        | 45.699.780     |               | Yes                   |
| 16            | 02.05.2024   | 30.04.2024  | 02.05.2024   | 13,4306                                | 53,8699                                     | 65,7763                                       | 56.408.520     |               | Yes                   |
| 17            | 01.08.2024   | 31.07.2024  | 01.08.2024   | 13,7811                                | 55,276                                      | 67,8406                                       | 57.880.620     |               | Yes                   |
| 18            | 31.10.2024   | 30.10.2024  | 31.10.2024   | 13,6602                                | 54,7908                                     | 67,1263                                       | 57.372.840     |               | Yes                   |
| 19            | 30.01.2025   | 29.01.2025  | 30.01.2025   | 13,1555                                | 52,7666                                     | 64,1696                                       | 55.253.100     |               | Yes                   |
| 20            | 01.05.2025   | 30.04.2025  | 02.05.2025   | 12,4698                                | 50,0161                                     | 60,2153                                       | 52.373.160     |               | Yes                   |
| 21            | 31.07.2025   | 30.07.2025  | 31.07.2025   | 12,7121                                | 50,9881                                     | 61,6046                                       | 53.390.820     |               | Yes                   |
| 22            | 30.10.2025   | 28.10.2025  | 30.10.2025   | 11,2104                                | 45,4644                                     | 53,867                                        | 47.083.680     |               | Yes                   |
| 23            | 29.01.2026   | 28.01.2026  | 29.01.2026   | 10,4237                                | 41,3548                                     | 48,1987                                       | 43.779.540     |               | Yes                   |
| 24            | 30.04.2026   | 29.04.2026  | 30.04.2026   | 10,5389                                | 42,2713                                     | 49,4646                                       | 44.263.380     |               | Yes                   |
| 25            | 30.07.2026   | 29.07.2026  | 30.07.2026   | 10,3557                                | 41,9982                                     | 49,1272                                       | 43.493.940     |               | Yes                   |
| 26            | 29.10.2026   | 28.10.2026  | 30.10.2026   |                                        |                                             |                                               |                |               |                       |
| 27            | 28.01.2027   | 27.01.2027  | 28.01.2027   |                                        |                                             |                                               |                |               |                       |
| 28            | 29.04.2027   | 28.04.2027  | 29.04.2027   |                                        |                                             |                                               |                |               |                       |
| 29            | 29.07.2027   | 28.07.2027  | 29.07.2027   |                                        |                                             |                                               |                |               |                       |
| 30            | 28.10.2027   | 27.10.2027  | 28.10.2027   |                                        |                                             |                                               |                |               |                       |
| 31            | 27.01.2028   | 26.01.2028  | 27.01.2028   |                                        |                                             |                                               |                |               |                       |

|                                           |            |            |            |  |  |  |  |  |  |
|-------------------------------------------|------------|------------|------------|--|--|--|--|--|--|
| 32                                        | 27.04.2028 | 26.04.2028 | 27.04.2028 |  |  |  |  |  |  |
| 33                                        | 27.07.2028 | 26.07.2028 | 27.07.2028 |  |  |  |  |  |  |
| 34                                        | 26.10.2028 | 25.10.2028 | 26.10.2028 |  |  |  |  |  |  |
| 35                                        | 25.01.2029 | 24.01.2029 | 25.01.2029 |  |  |  |  |  |  |
| 36                                        | 26.04.2029 | 25.04.2029 | 26.04.2029 |  |  |  |  |  |  |
| 37                                        | 26.07.2029 | 25.07.2029 | 26.07.2029 |  |  |  |  |  |  |
| 38                                        | 25.10.2029 | 24.10.2029 | 25.10.2029 |  |  |  |  |  |  |
| 39                                        | 24.01.2030 | 23.01.2030 | 24.01.2030 |  |  |  |  |  |  |
| 40                                        | 25.04.2030 | 24.04.2030 | 25.04.2030 |  |  |  |  |  |  |
| Principal/Maturity Date<br>Payment Amount | 25.04.2030 | 24.04.2030 | 25.04.2030 |  |  |  |  |  |  |

## Rating

|                                                        |    |
|--------------------------------------------------------|----|
| Does the issuer have a rating note?                    | No |
| Does the capital market instrument have a rating note? | No |
| Does the originator have a rating note?                | No |
| Does the fund user have a rating note?                 | No |

## Additional Explanations

GAP İnşaat Yatırım ve Dış Ticaret A.Ş.'nin fon kullanıcısı olduğu yapıda 420.000.000 TRY tutarlı, 10 yıl vadeli sahipliğe dayalı kira sertifikalarının nitelikli yatırımcılara satışı sureti ile ihracı tamamlanmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.