



## KAMUYU AYDINLATMA PLATFORMU

# KOÇ FİNANSMAN A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasaları - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

|                              |                                       |
|------------------------------|---------------------------------------|
| Summary Info                 | TRSKCTF12818 ISIN Kodlu Tahvil İhracı |
| Update Notification Flag     | No                                    |
| Correction Notification Flag | No                                    |
| Postponed Notification Flag  | No                                    |
| Subject of Notification      | Completion of the Sale                |

|                     |            |
|---------------------|------------|
| Board Decision Date | 13.05.2026 |
|---------------------|------------|

## Related Issue Limit Info

|                                    |                                              |
|------------------------------------|----------------------------------------------|
| Currency Unit                      | TRY                                          |
| Limit                              | 1.400.000.000                                |
| Issue Limit Security Type          | Debt Securities                              |
| Sale Type                          | Private Placement-Sale To Qualified Investor |
| Domestic / Oversea                 | Domestic                                     |
| Capital Market Board Approval Date | 24.06.2026                                   |

## Capital Market Instrument To Be Issued Info

|                                                 |                                 |
|-------------------------------------------------|---------------------------------|
| Type                                            | Bond                            |
| Maturity Date                                   | 21.01.2028                      |
| Maturity (Day)                                  | 539                             |
| Sale Type                                       | Sale To Qualified Investor      |
| The country where the issue takes place         | Türkiye                         |
| Approval Date of Tenor Issue Document           | 17.07.2026                      |
| Title Of Intermediary Brokerage House           | İŞ YATIRIM MENKUL DEĞERLER A.Ş. |
| Central Securities Depository                   | Merkezi Kayıt Kuruluşu A.Ş.     |
| Starting Date of Sale                           | 29.07.2026                      |
| Ending Date of Sale                             | 29.07.2026                      |
| Nominal Value of Capital Market Instrument Sold | 750.000.000                     |
| Maturity Starting Date                          | 31.07.2026                      |
| Issue Price                                     | 1                               |
| Interest Rate Type                              | Fixed Rate                      |

|                                     |               |
|-------------------------------------|---------------|
| Interest Rate - Yearly Simple (%)   | 46            |
| Interest Rate - Yearly Compound (%) | 42,05         |
| Traded in the Stock Exchange        | Yes           |
| Payment Type                        | TL Payment    |
| ISIN Code                           | TRSKCTF12818  |
| Coupon Number                       | 1             |
| Currency Unit                       | TRY           |
| Coupon Payment Frequency            | Single Coupon |

#### Redemption Plan of Capital Market Instrument Sold

| Coupon Number                          | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|----------------------------------------|--------------|-------------|--------------|------------------------------|----------------|---------------|-----------------------|
| 1                                      | 21.01.2028   | 20.01.2028  | 21.01.2028   | 67,9288                      |                |               |                       |
| Principal/Maturity Date Payment Amount | 21.01.2028   | 20.01.2028  | 21.01.2028   |                              |                |               |                       |

#### Rating

|                                     |     |
|-------------------------------------|-----|
| Does the issuer have a rating note? | Yes |
|-------------------------------------|-----|

#### Issuer Rating Note

| Rating Company                                                | Rating Note | Rating Date | Is it Investment Grade? |
|---------------------------------------------------------------|-------------|-------------|-------------------------|
| SAHA KURUMSAL YÖNETİM VE KREDİ DERECELENDİRME HİZMETLERİ A.Ş. | (TR) AA     | 08.04.2026  | Yes                     |

|                                                        |    |
|--------------------------------------------------------|----|
| Does the capital market instrument have a rating note? | No |
|--------------------------------------------------------|----|

|                                         |    |
|-----------------------------------------|----|
| Does the originator have a rating note? | No |
|-----------------------------------------|----|

#### Additional Explanations

Şirketimizin 750.000.000 TL nominal değerli 539 gün vadeli 21.01.2028 itfa tarihli TRSKCTF12818 ISIN kodlu tahvilin nitelikli yatırımcılara satışı tamamlanmıştır.

#### Supplementary Documents

|             |                                             |
|-------------|---------------------------------------------|
| Appendix: 1 | Ihracci Basvuru Formu_03.06.2026.pdf        |
| Appendix: 2 | Ek_1_OnayliIhracBelgesiveEki750milyonTL.pdf |

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.