



KAMUYU AYDINLATMA PLATFORMU

AKTİF BANK SUKUK VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Erken İtfa
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Early Redemption

Board Decision Date	26.03.2020
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Related Issue Limit Info

Limit	430.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	30.04.2020

Lease Certificates Info

Type	Ownership Based Lease Certificate
Maturity Date	25.04.2030
Maturity (Day)	3.640
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	420.000.000
Intended Maximum Nominal Amount	420.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	30.04.2020
Title Of Intermediary Brokerage House	AKTİF YATIRIM BANKASI A.Ş.
Central Securities Depository	MKK
Starting Date of Sale	07.05.2020
Ending Date of Sale	07.05.2020
Nominal Value of Capital Market Instrument Sold	420.000.000

Maturity Starting Date	07.05.2020
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDABVK43012
Fund User	GAP İnşaat Yatırım ve Dış Ticaret A.Ş.
Originator	GAP İnşaat Yatırım ve Dış Ticaret A.Ş.
Guarantor	Nope
Founder	AKTİF YATIRIM BANKASI A.Ş.
Coupon Number	40
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	06.08.2020	05.08.2020	06.08.2020	2,6178	10,5	10,92	10.994.760		Yes
2	05.11.2020	04.11.2020	05.11.2020	3,2482	13,03	13,68	13.642.440		Yes
3	04.02.2021	03.02.2021	04.02.2021	4,4604	17,89	19,13	18.733.680		Yes
4	06.05.2021	05.05.2021	06.05.2021	5,0021	20,06	21,62	21.008.820		Yes
5	05.08.2021	04.08.2021	05.08.2021	5,2147	20,92	22,62	21.901.740		Yes
6	04.11.2021	03.11.2021	04.11.2021	5,0462	20,24	21,83	21.194.040		Yes
7	03.02.2022	02.02.2022	03.02.2022	4,1956	16,83	17,92	17.621.520		Yes
8	05.05.2022	29.04.2022	05.05.2022	3,9511	15,85	16,82	16.594.620		Yes
9	04.08.2022	03.08.2022	04.08.2022	3,9816	15,97	16,95	16.722.720		Yes
10	03.11.2022	02.11.2022	03.11.2022	3,1318	12,56	13,16	13.153.434		Yes
11	02.02.2023	01.02.2023	02.02.2023	2,84339	11,40483	11,90242	11.942.238		Yes
12	04.05.2023	03.05.2023	04.05.2023	2,7026	10,84	11,2891	11.350.920		Yes
13	03.08.2023	02.08.2023	03.08.2023	3,5326	14,1692	14,9408	14.836.920		Yes
14	02.11.2023	01.11.2023	02.11.2023	7,0419	28,245	31,3833	29.575.980		Yes
15	01.02.2024	31.01.2024	01.02.2024	10,8809	43,643	51,328	45.699.780		Yes
16	02.05.2024	30.04.2024	02.05.2024	13,4306	53,8699	65,7763	56.408.520		Yes
17	01.08.2024	31.07.2024	01.08.2024	13,7811	55,276	67,8406	57.880.620		Yes
18	31.10.2024	30.10.2024	31.10.2024	13,6602	54,7908	67,1263	57.372.840		Yes
19	30.01.2025	29.01.2025	30.01.2025	13,1555	52,7666	64,1696	55.253.100		Yes
20	01.05.2025	30.04.2025	02.05.2025	12,4698	50,0161	60,2153	52.373.160		Yes
21	31.07.2025	30.07.2025	31.07.2025	12,7121	50,9881	61,6046	53.390.820		Yes
22	30.10.2025	28.10.2025	30.10.2025	11,2104	45,4644	53,867	47.083.680		Yes
23	29.01.2026	28.01.2026	29.01.2026	10,4237	41,3548	48,1987	43.779.540		Yes
24	30.04.2026	29.04.2026	30.04.2026	10,5389	42,2713	49,4646	44.263.380		Yes
25	30.07.2026	29.07.2026	30.07.2026	10,3557	41,9982	49,1272	43.493.940		Yes
26	29.10.2026	28.10.2026	30.10.2026						
27	28.01.2027	27.01.2027	28.01.2027						
28	29.04.2027	28.04.2027	29.04.2027						
29	29.07.2027	28.07.2027	29.07.2027						
30	28.10.2027	27.10.2027	28.10.2027						
31	27.01.2028	26.01.2028	27.01.2028						

32	27.04.2028	26.04.2028	27.04.2028						
33	27.07.2028	26.07.2028	27.07.2028						
34	26.10.2028	25.10.2028	26.10.2028						
35	25.01.2029	24.01.2029	25.01.2029						
36	26.04.2029	25.04.2029	26.04.2029						
37	26.07.2029	25.07.2029	26.07.2029						
38	25.10.2029	24.10.2029	25.10.2029						
39	24.01.2030	23.01.2030	24.01.2030						
40	25.04.2030	24.04.2030	25.04.2030						
Principal/Maturity Date Payment Amount	25.04.2030	24.04.2030	25.04.2030						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No
Does the fund user have a rating note?	No

Early Redemption Info

Early Redemption Date	30.07.2026
Record Date	29.07.2026
Payment Date	30.07.2026
Nominal Amount Of Early Redemption	420.000.000
Remaining Amount After Early Redemption	0
Early Redemption Payment Rate (Coefficient)	0
Amount of Payment as Early Redemption	0
Currency Unit	TRY
Was All the Issued Amount Subject to Early Redemption?	Yes

Additional Explanations

GAP İnşaat Yatırım ve Dış Ticaret A.Ş.'nin fon kullanıcısı olduğu yapıda 420.000.000 TRY tutarlı, 10 yıl vadeli sahipliğe dayalı kira sertifikalarının nitelikli yatırımcılara satışı sureti ile ihracı tamamlanmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and

documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.