



KAMUYU AYDINLATMA PLATFORMU

DÜNYA VARLIK YÖNETİM A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFDVYS82618 ISIN kodlu finansman bonosunun 4. kupon oranına ilişkin açıklama
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	12.08.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	4.900.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	19.09.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	03.08.2026
Maturity (Day)	362
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	19.09.2024
Title Of Intermediary Brokerage House	TERA YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	05.08.2025
Ending Date of Sale	05.08.2025
Nominal Value of Capital Market Instrument Sold	100.000.000

Maturity Starting Date	06.08.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDVYS82618
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.11.2025	03.11.2025	04.11.2025	11,5219	46,512	55,322	11.521.900		Yes
2	02.02.2026	30.01.2026	02.02.2026	10,7613	43,6432	51,36	10.761.300		Yes
3	04.05.2026	30.04.2026	04.05.2026	11,0754	44,423	52,396	11.075.400		Yes
4	03.08.2026	31.07.2026	03.08.2026	11,323	42,827	53,345			
Principal/Maturity Date Payment Amount	03.08.2026	31.07.2026	03.08.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUSLARARASI DERCELENDİRME HİZMETLERİ A.Ş.	TR AA+	18.04.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Vade başlangıcı 06.08.2025 tarihi olan 100.000.000 TL tutarında ihracı yapılmış olan TRFDVYS82618 ISIN kodlu finansman bonusunun 03.08.2026 tarihinde yapılacak olan 4.kupon ödeme dönemine ilişkin faiz oranı %11,3230 olarak hesaplanmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.