



KAMUYU AYDINLATMA PLATFORMU

ZKB VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDZKBV82611 ISIN Kodlu Yurtiçi Kira Sertifikası 4. Kupon oranı belirlenmesi hakkında
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	PNSUT
Subject of Notification	Coupon Rate Determination

Board Decision Date	17.07.2024
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Related Issue Limit Info

Limit	500.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	20.03.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	03.08.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	50.000.000
Intended Maximum Nominal Amount	120.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	30.07.2025
Title Of Intermediary Brokerage House	ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	01.08.2025
Ending Date of Sale	01.08.2025

Nominal Value of Capital Market Instrument Sold	120.000.000
Maturity Starting Date	04.08.2025
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDZKBV82611
Fund User	PINAR SÜT MAMÜLLERİ SANAYİİ A.Ş.
Originator	PINAR SÜT MAMÜLLERİ SANAYİİ A.Ş.
Guarantor	Nope
Founder	ZKB VARLIK KİRALAMA A.Ş.
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	03.11.2025	31.10.2025	03.11.2025	11,2713	45,2089	53,4767	13.525.560		Yes
2	02.02.2026	30.01.2026	02.02.2026	10,4824	42,045	49,1585	12.578.880		Yes
3	04.05.2026	30.04.2026	04.05.2026	10,7118	42,965	50,4047	12.854.160		Yes
4	03.08.2026	31.07.2026	03.08.2026	10,937	43,8684	51,6355			
Principal/Maturity Date Payment Amount	03.08.2026	31.07.2026	03.08.2026						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş	Uzun Vadeli Ulusal Kurum Kredi Rating Notu : BBB (tr)	30.01.2025	Yes

Does the fund user have a rating note?	Yes
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Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş	Uzun Vadeli Ulusal Kurum Kredi Rating Notu : BBB (tr)	30.01.2025	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.