



KAMUYU AYDINLATMA PLATFORMU

HACI ÖMER SABANCI HOLDİNG A.Ş. Non-current Financial Asset Sale

Summary

Competition Authority Approval and Transfer of CarrefourSA Shares



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Non-Current Financial Asset Sale

Related Companies [CRFSA]

Related Funds []

Non-Current Financial Asset Sale	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	17.04.2026
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Sale	17/04/2026
Were Majority of Independent Board Members' Approved the Board Decision for Sale?	Yes
Title of Non-current Financial Asset Sold	Carrefoursa Carrefour Sabancı Ticaret Merkezi A.Ş.
Field of Activity of Non-current Financial Asset Sold	Wholesale / Retail Trading
Capital of Non-current Financial Asset Sold	127.773.765,72 TL
Date on which the Transaction was/will be Completed	31.07.2026
Sales Conditions	Diğer (Other)
Nominal Value of Shares Sold	72.988.465,33 TL
Sales Price Per Share	0 TL
Total Sales Value	The total enterprise value of CarrefourSA, determined at USD 325.000.000, was adjusted in accordance with the terms of the Share Transfer Agreement by taking into account the net debt and net working capital amounts as of the closing date. As a result of such adjustment, Sabancı Holding made a payment of USD 85.479.120 to Yeni Mağazacılık A.Ş. The amount of this payment will be further adjusted following the completion of the closing accounts review process.
Ratio of Shares Sold to Capital of Non-current Financial Asset (%)	57,12
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Sales Transaction (%)	0
Total Voting Right Ratio Owned in Non-current Financial Asset After Sales Transaction (%)	0
Ratio of Non-current Financial Asset Sold to Total Assets in Latest Disclosed Financial Statements of Company (%)	0,89
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	Not applicable

Effects on Company Operations	The divestment of the relevant subsidiary is intended to improve the Company's consolidated profitability and to enable the allocation of resources to more efficient areas. The transaction is expected to have a positive impact on the Company's financial results.
Profit / Loss Arised After Transaction	-32.800.706 TL (loss after tax)
How will Sales Profit be Used if Exists?	-
Board Decision Date for Use of Sales Profit if Exists	-
Title/ Name-Surname of Counter Party Bought	Yeni Mağazacılık A.Ş.
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	17/04/2026
Value Determination Method of Non-current Financial Asset	Negotiation
Did Valuation Report be Prepared?	Düzenlendi (Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	-
Date and Number of Valuation Report	28.07.2026
Title of Valuation Company Prepared Report	PwC Yönetim Danışmanlığı A.Ş.
Value Determined in Valuation Report if Exists	Low- USD 317 million High- USD 350 million (excluding net debt and net working capital)
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

In our material event disclosure dated 17 April 2026, it was announced that a Share Transfer Agreement had been executed among the parties regarding the sale and transfer of all of our shares with a nominal value of TRY 72,988,465.33, representing 57.12% of the share capital of CarrefourSA Carrefour Sabancı Ticaret Merkezi A.Ş. ("CarrefourSA"), of which we are the controlling shareholder, together with the shares held by the other main shareholder, Carrefour Nederland B.V., with a nominal value of TRY 41,098,010.02 and representing 32.16% of CarrefourSA's share capital (corresponding in aggregate to 89.28% of CarrefourSA's share capital), to Yeni Mağazacılık A.Ş.

The Turkish Competition Authority has granted approval for the acquisition of the CarrefourSA shares subject to certain conditions, and following the fulfilment of all closing conditions set forth in the Share Transfer Agreement, the sale and transfer of the aforementioned shares to Yeni Mağazacılık A.Ş. was completed on 31 July 2026.

Upon completion of the share transfer transaction, Sabancı Holding no longer holds any shares in the share capital of CarrefourSA.

Respectfully announced to the public.

In case of a discrepancy between the Turkish and English versions of this public disclosure statement, Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.