KAMUYU AYDINLATMA PLATFORMU

# ZKB VARLIK KİRALAMA A.Ş.
# Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

| | |
|---|---|
| **Summary Info** | TRDZKBV82611 ISIN kodlu Yurtiçi Kira Sertifikalarının İtfa ve Getiri Ödeme İşlemlerinin Tamamlanması Hk |
| **Update Notification Flag** | Yes |
| **Correction Notification Flag** | No |
| **Postponed Notification Flag** | No |
| **Related Companies** | PNSUT |
| **Subject of Notification** | Redemption |

---

| | |
|---|---|
| **Board Decision Date** | 17.07.2024 |

## Related Issue Limit Info

| | |
|---|---|
| **Limit** | 500.000.000 |
| **Currency Unit** | TRY |
| **Issue Limit Security Type** | Lease Certificates |
| **Sale Type** | Private Placement-Sale To Qualified Investor |
| **Domestic / Oversea** | Domestic |
| **Capital Market Board Approval Date** | 20.03.2025 |

## Lease Certificates Info

| | |
|---|---|
| **Type** | Management Based Lease Certificate |
| **Maturity Date** | 03.08.2026 |
| **Maturity (Day)** | 364 |
| **Sale Type** | Sale To Qualified Investor |
| **Intended Nominal Amount** | 50.000.000 |
| **Intended Maximum Nominal Amount** | 120.000.000 |
| **The country where the issue takes place** | Türkiye |
| **Approval Date of Tenor Issue Document** | 30.07.2025 |
| **Title Of Intermediary Brokerage House** | ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş. |
| **Central Securities Depository** | Merkezi Kayıt Kuruluşu A.Ş. |
| **Starting Date of Sale** | 01.08.2025 |
| **Ending Date of Sale** | 01.08.2025 |
| | |

| | |
|---|---|
| **Nominal Value of Capital Market Instrument Sold** | 120.000.000 |
| **Maturity Starting Date** | 04.08.2025 |
| **Issue Price** | 1 |
| **Yield/Profit Share Rate Type** | Floating Rate |
| **Traded in the Stock Exchange** | Yes |
| **Payment Type** | TL Payment |
| **ISIN Code** | TRDZKBV82611 |
| **Fund User** | PINAR SÜT MAMÜLLERİ SANAYİİ A.Ş. |
| **Originator** | PINAR SÜT MAMÜLLERİ SANAYİİ A.Ş. |
| **Guarantor** | Nope |
| **Founder** | ZKB VARLIK KİRALAMA A.Ş. |
| **Coupon Number** | 4 |
| **Currency Unit** | TRY |
| **Coupon Payment Frequency** | Quarterly |

### Redemption Plan Of Lease Certificates

| Coupon Number | Payment Date | Record Date | Payment Date | Yield/Profit Share Rate - Periodic (%) | Yield/Profit Share Rate - Yearly Simple (%) | Yield/Profit Share Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---|---|---|---|---|---|---|---|---|---|
| 1 | 03.11.2025 | 31.10.2025 | 03.11.2025 | 11,2713 | 45,2089 | 53,4767 | 13.525.560 | | Yes |
| 2 | 02.02.2026 | 30.01.2026 | 02.02.2026 | 10,4824 | 42,045 | 49,1585 | 12.578.880 | | Yes |
| 3 | 04.05.2026 | 30.04.2026 | 04.05.2026 | 10,7118 | 42,965 | 50,4047 | 12.854.160 | | Yes |
| 4 | 03.08.2026 | 31.07.2026 | 03.08.2026 | 10,937 | 43,8684 | 51,6355 | 13.124.400 | | Yes |
| Principal/Maturity Date Payment Amount | 03.08.2026 | 31.07.2026 | 03.08.2026 | | | | 120.000.000 | | Yes |

## Rating

| | |
|---|---|
| **Does the issuer have a rating note?** | No |
| **Does the capital market instrument have a rating note?** | No |
| **Does the originator have a rating note?** | Yes |

### Originator Rating Note

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|---|---|---|---|
| JCR Avrasya Derecelendirme A.Ş | Uzun Vadeli Ulusal Kurum Kredi Rating Notu : BBB (tr) | 30.01.2025 | Yes |

| | |
|---|---|
| **Does the fund user have a rating note?** | Yes |

### Fund User Rating Note

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|---|---|---|---|
| JCR Avrasya Derecelendirme A.Ş | Uzun Vadeli Ulusal Kurum Kredi Rating Notu : BBB (tr) | 30.01.2025 | Yes |

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.