Date and time of publication on KAP: 04.08.2026 09:25:28
https://www.kap.org.tr/en/Bildirim/1642582

KAMUYU AYDINLATMA PLATFORMU

EMLAK VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDEMVK82720 ISIN Kodlu Kira Sertifikası İhracının Nitelikli Yatırımcıya Satışının Tamamlanması Hk.
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	ALFIN
Subject of Notification	Completion of the Sale

Board Decision Date	27.11.2025

Related Issue Limit Info

Limit	2.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.01.2026

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	03.08.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	07.04.2026
Title Of Intermediary Brokerage House	TÜRKİYE EMLAK KATILIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	03.08.2026
Ending Date of Sale	03.08.2026
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	04.08.2026
Issue Price	1

Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Yield Reference	TLREFK
Additional Return (%)	0,70
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDEMVK82720
Fund User	ALTERNATİF FİNANSAL KİRALAMA A.Ş.
Originator	ALTERNATİF FİNANSAL KİRALAMA A.Ş.
Guarantor	Nope
Founder	TÜRKİYE EMLAK KATILIM BANKASI A.Ş.
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Other

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	03.11.2026	02.11.2026	03.11.2026						
2	02.02.2027	01.02.2027	02.02.2027						
3	04.05.2027	03.05.2027	04.05.2027						
4	03.08.2027	02.08.2027	03.08.2027						
Principal/Maturity Date Payment Amount	03.08.2027	02.08.2027	03.08.2027						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	Uzun Vadeli Ulusal Kredi Notu-AA (tur)	08.12.2025	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	Uzun Vadeli Ulusal Kredi Notu-AA (tur)	08.12.2025	Yes

Additional Explanations

İlgili ihraç TLREFK+70 bps olarak ihraç edilmiştir. Kupon kar payı hesaplamalarında, ilgili kupona ait Getiri Ödeme(Kupon) Başlangıç Tarihinden 1(bir) iş günü önce(Dönem Başlangıç Tarihi) ve Getiri Ödeme(Kupon) Tarihinden 1(bir) iş günü önce(Dönem Bitiş Tarihi) ilan edilen BIST TLREFK Endeksleri dikkate alınır. Hesaplanan Yıllık Gösterge Kar Payı Oranı üzerine ek getiri oranı eklenerek ilgili döneme ait Yıllık Kupon Kar Payı belirlenir. Resmi tatil veya herhangi bir nedenle BIST TLREFK Endeksin açıklanmaması durumunda ilgili günlerin öncesindeki son işlem günü için açıklanan TLREFK Endeksi dikkate alınır.