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KAMUYU AYDINLATMA PLATFORMU

GOLDEN GLOBAL VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDGLVKK2611 ISIN Kodlu Kira Sertifikasının 3. Kupon Ödemesinin Belirlenmesi Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	GGI
Subject of Notification	Coupon Rate Determination

Board Decision Date	02.12.2024

Related Issue Limit Info

Limit	5.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	20.03.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	06.11.2026
Maturity (Day)	367
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	1.000.000.000
Intended Maximum Nominal Amount	1.000.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	27.10.2025
Title Of Intermediary Brokerage House	GOLDEN GLOBAL YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	03.11.2025
Ending Date of Sale	03.11.2025

Nominal Value of Capital Market Instrument Sold	1.000.000.000
Maturity Starting Date	04.11.2025
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Yield Reference	TLREFK
Additional Return (%)	1,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDGLVKK2611
Fund User	GOLDEN GLOBAL YATIRIM BANKASI A.Ş.
Originator	GOLDEN GLOBAL YATIRIM BANKASI A.Ş.
Guarantor	Nope
Founder	Golden Global Yatırım Bankası
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	03.02.2026	02.02.2026	03.02.2026	9,8479	39,5	45,75	98.479.000		Yes
2	05.05.2026	04.05.2026	05.05.2026	10,535	42,2559	49,4438	105.350.000		Yes
3	04.08.2026	03.08.2026	04.08.2026	10,7461	43,1025	50,5916	107.461.000		
4	06.11.2026	05.11.2026	06.11.2026						
Principal/Maturity Date Payment Amount	06.11.2026	05.11.2026	06.11.2026						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş	A-	30.01.2025	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş	A-	30.01.2025	Yes

Additional Explanations

Sermaye Piyasası Kurulu'nun 20.03.2025 tarih ve 17/565 sayılı kararı ile onaylanan ihraç tavanı kapsamında, Golden Global Yatırım Bankası A.Ş.'nin fon kullanıcısı olarak yer alacağı, yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satılmak üzere, yönetim sözleşmesine dayalı, 367 gün vadeli, 1 Milyar TL tutarında kira sertifikaları ihracının 3. kupon ödemesi dönemsel %10,7461 olaral belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.