



KAMUYU AYDINLATMA PLATFORMU

ALNUS YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSRMDA2637 ISIN Kodlu Sabit Faizli Finansman Bonosunun Satışının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	18.06.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	01.07.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	02.12.2026
Maturity (Day)	120
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	52.000.000
Intended Maximum Nominal Amount	52.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	ALNUS YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	03.08.2026
Ending Date of Sale	04.08.2026
Nominal Value of Capital Market Instrument Sold	52.000.000
Maturity Starting Date	04.08.2026
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	47
Interest Rate - Yearly Compound (%)	54,81
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSRMDA2637
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	02.12.2026	01.12.2026	02.12.2026	15,4521			
Principal/Maturity Date Payment Amount	02.12.2026	01.12.2026	02.12.2026				

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade ?
Turk Rating	Uzun Vadeli Ulusal Kredi Derecelendirme Notu: TR BBB+ ve Kısa Vadeli Ulusal Kredi Derecelendirme Notu: TR A2, Görünüm: Durağan	17.07.2026	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimizin 1.000.000.000 TL tutarındaki ihraç tavanı içerisinde kalmak kaydıyla yurt içinde halka arz edilmeksizin ihraç edilecek borçlanma araçlarına ilişkin ihraç belgesi, Sermaye Piyasası Kurulu'nun 01.07.2026 tarih ve 41/1225 sayılı kararı ile onaylanmıştır. Bu kapsamda Alnus Yatırım Menkul Değerler A.Ş.'nin 1.000.000.000 TL ihraç tavanı içerisinde 52.000.000 TL nominal değerli 120 gün vadeli finansman bonosunun 04.08.2026 tarihinde nitelikli yatırımcılara satışı gerçekleşmiştir. Sabit faizli ihraç edilmiş olan finansman bonusu 1 kupon ödemelidir

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.