



KAMUYU AYDINLATMA PLATFORMU

TARFİN TARIM A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFTTRM82714 ISIN Kodlu Finansman Bonosu İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	15.01.2026
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Related Issue Limit Info

Currency Unit	TRY
Limit	300.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	08.04.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	03.08.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	08.04.2026
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	03.08.2026
Ending Date of Sale	03.08.2026
Nominal Value of Capital Market Instrument Sold	50.000.000
Maturity Starting Date	04.08.2026
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTTRM82714
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	03.11.2026	02.11.2026	03.11.2026						
2	02.02.2027	01.02.2027	02.02.2027						
3	04.05.2027	03.05.2027	04.05.2027						
4	03.08.2027	02.08.2027	03.08.2027						
Principal/Maturity Date Payment Amount	03.08.2027	02.08.2027	03.08.2027				50.000.000		

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme A.Ş.	TR A	26.05.2026	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Sermaye Piyasası Kurulu' nun 08.04.2026 tarih ve 22/700 sayılı kararıyla uygun görülen ihraç limiti kapsamında, Şirketimizin yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satılmak üzere 364 gün vadeli, değişken faizli, 4 kupon ödemeli, 03.08.2027 vade tarihli, TRFTTRM82714 ISIN kodlu finansman bonosu için gerçekleştirilen talep toplama işlemi sonucunda, ihraç tutarı toplam 50.000.000 TL olarak kesinleşmiştir. Satış işlemi 03.08.2026 tarihinde tamamlanmış olup, işlemin takası 04.08.2026 tarihinde gerçekleşecektir. İşleme Garanti Yatırım Menkul Kıymetler A.Ş. aracılık etmiştir. Kamuoyuna saygıyla duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.